

# Tobacco & Tobacco Products in the Netherlands

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## Abstracts

Tobacco & Tobacco Products in the Netherlands industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

The tobacco & tobacco products market includes sales of cigarettes, smoking tobacco, smokeless tobacco, and cigars & cigarillos. The cigarettes segment includes filter cigarettes and plain cigarettes. The smoking tobacco segment covers snuff/snus and chewing tobacco products. The smokeless tobacco segment includes pipe tobacco and fine cut tobacco (FCT). The scope of the cigars & cigarillos segment includes large cigars and small cigars. The market is valued according to retail selling price (RSP) and includes any applicable taxes.

The Dutch tobacco & tobacco products market recorded revenues of \$4,798.1 million in 2024, representing a negative compound annual growth rate (CAGR) of 0.1% between 2019-24.

Market consumption volumes declined with a negative CAGR of 3.6% between 2019-24, reaching a total of 8,743.4 million pieces in 2024.

The contraction of the Dutch tobacco & tobacco products market during 2019-24, as in the Dutch, smoking prevalence has been declining for years as a result of comprehensive regulations, such as high excise taxes, plain-packaging requirements, and expanded smoke-free environments, that have discouraged tobacco use and reduced everyday consumption, particularly of traditional cigarettes.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the tobacco & tobacco products market in the Netherlands

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the tobacco & tobacco products market in the Netherlands

Leading company profiles reveal details of key tobacco & tobacco products market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Netherlands tobacco & tobacco products market with five year forecasts by both value and volume

## Reasons to Buy

What was the size of the Netherlands tobacco & tobacco products market by value in 2024?

What will be the size of the Netherlands tobacco & tobacco products market in 2029?

What factors are affecting the strength of competition in the Netherlands tobacco & tobacco products market?

How has the market performed over the last five years?

Who are the top competitors in the Netherlands's tobacco & tobacco products market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Market rivalry
- 1.9. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power

- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Market share
- 7.2. Who are the leading players in the Dutch tobacco & tobacco products market?
- 7.3. Which companies have been most successful in increasing their market shares during 2019-24?
- 7.4. Which companies' market shares have suffered during 2019-24?
- 7.5. What are the most popular brands in the Dutch tobacco & tobacco products market?

## **8 COMPANY PROFILES**

- 8.1. Philip Morris International Inc
- 8.2. Japan Tobacco Inc
- 8.3. British American Tobacco Plc
- 8.4. Imperial Brands Plc

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Netherlands tobacco & tobacco products market value: \$ million, 2019-24

Table 2: Netherlands tobacco & tobacco products market volume: million pieces, 2019-24

Table 3: Netherlands tobacco & tobacco products market category segmentation: % share, by value, 2019-24

Table 4: Netherlands tobacco & tobacco products market category segmentation: \$ million, 2019-24

Table 5: Netherlands tobacco & tobacco products market geography segmentation: \$ million, 2024

Table 6: Netherlands tobacco & tobacco products market distribution: % share, by volume, 2024

Table 7: Netherlands tobacco & tobacco products market value forecast: \$ million, 2024-29

Table 8: Netherlands tobacco & tobacco products market volume forecast: million pieces, 2024-29

Table 9: Netherlands tobacco & tobacco products market share: % share, by volume, 2024

Table 10: Philip Morris International Inc: Key Facts

Table 11: Philip Morris International Inc: Annual Financial Ratios

Table 12: Philip Morris International Inc: Key Employees

Table 13: Philip Morris International Inc: Key Employees Continued

Table 14: Japan Tobacco Inc: Key Facts

Table 15: Japan Tobacco Inc: Annual Financial Ratios

Table 16: Japan Tobacco Inc: Key Employees

Table 17: British American Tobacco Plc: Key Facts

Table 18: British American Tobacco Plc: Annual Financial Ratios

Table 19: British American Tobacco Plc: Key Employees

Table 20: Imperial Brands Plc: Key Facts

Table 21: Imperial Brands Plc: Annual Financial Ratios

Table 22: Imperial Brands Plc: Key Employees

Table 23: Netherlands Size of Population (Million), 2020-24

Table 24: Netherlands Real GDP (Constant 2010 Prices, \$ Billion), 2020-24

Table 25: Netherlands GDP (Current Prices, \$ Billion), 2020-24

Table 26: Netherlands Inflation, 2020-24

Table 27: Netherlands Consumer Price Index (Absolute), 2020-24

Table 28: Netherlands Exchange Rate, 2019-24

## List Of Figures

### LIST OF FIGURES

Figure 1: Netherlands tobacco & tobacco products market value: \$ million, 2019-24

Figure 2: Netherlands tobacco & tobacco products market volume: million pieces, 2019-24

Figure 3: Netherlands tobacco & tobacco products market category segmentation: \$ million, 2019-24

Figure 4: Netherlands tobacco & tobacco products market geography segmentation: % share, by value, 2024

Figure 5: Netherlands tobacco & tobacco products market distribution: % share, by volume, 2024

Figure 6: Netherlands tobacco & tobacco products market value forecast: \$ million, 2024-29

Figure 7: Netherlands tobacco & tobacco products market volume forecast: million pieces, 2024-29

Figure 8: Forces driving competition in the tobacco & tobacco products market in the Netherlands, 2024

Figure 9: Drivers of buyer power in the tobacco & tobacco products market in the Netherlands, 2024

Figure 10: Drivers of supplier power in the tobacco & tobacco products market in the Netherlands, 2024

Figure 11: Factors influencing the likelihood of new entrants in the tobacco & tobacco products market in the Netherlands, 2024

Figure 12: Factors influencing the threat of substitutes in the tobacco & tobacco products market in the Netherlands, 2024

Figure 13: Drivers of degree of rivalry in the tobacco & tobacco products market in the Netherlands, 2024

Figure 14: Netherlands tobacco & tobacco products market share: % share, by volume, 2024

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