

# **Tobacco and Tobacco Products Market Summary, Competitive Analysis and Forecast, 2017-2026**

https://marketpublishers.com/r/TDAF7861A863EN.html

Date: May 2023

Pages: 305

Price: US\$ 1,495.00 (Single User License)

ID: TDAF7861A863EN

# **Abstracts**

Tobacco and Tobacco Products Market @Summary, Competitive Analysis and Forecast, 2017-2026

#### SUMMARY

Global Tobacco & Tobacco Products industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The tobacco and tobacco products market consists of the retail sale of cigarettes, cigars and cigarillos, smokeless tobacco, and smoking tobacco. The cigarettes segment consists of filter cigarettes and plain cigarettes. The cigars and cigarillos segment comprises large cigars and small cigars. Similarly, the smokeless tobacco segment consists of pipe tobacco and fine cut tobacco (FCT) and the smoking tobacco segment includes snuff/snus and chewing tobacco products. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions used in the creation of this report have been calculated using constant annual average 2021 exchange rates. Market volumes presented in the report (pieces) refer to cigarettes, cigars and cigarillos only.

The Global tobacco & tobacco products market had total revenues of



\$885,528.6m in 2021, representing a compound annual growth rate (CAGR) of 6.1% between 2016 and 2021.

Market consumption volumes declined with a CAGR of -2.5% between 2016 and 2021, to reach a total of 4,453,803.6 million pieces in 2021.

The performance of the market is forecast to decelerate, with an anticipated CAGR of 2.4% for the five-year period 2021 - 2026, which is expected to drive the market to a value of \$998,626.7m by the end of 2026.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global tobacco & tobacco products market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global tobacco & tobacco products market

Leading company profiles reveal details of key tobacco & tobacco products market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global tobacco & tobacco products market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the global tobacco & tobacco products market by value in 2021?

What will be the size of the global tobacco & tobacco products market in 2026?

What factors are affecting the strength of competition in the global tobacco & tobacco products market?

How has the market performed over the last five years?



Who are the top competitors in the global tobacco & tobacco products market?



# **Contents**

#### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Competitive landscape

#### **2 INTRODUCTION**

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

# **3 GLOBAL TOBACCO & TOBACCO PRODUCTS**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

#### **4 MACROECONOMIC INDICATORS**

4.1. Country data

# **5 TOBACCO & TOBACCO PRODUCTS IN ASIA-PACIFIC**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis



#### 6 TOBACCO & TOBACCO PRODUCTS IN EUROPE

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

#### 7 MACROECONOMIC INDICATORS

7.1. Country data

#### **8 TOBACCO & TOBACCO PRODUCTS IN FRANCE**

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

#### 9 MACROECONOMIC INDICATORS

9.1. Country data

# 10 TOBACCO & TOBACCO PRODUCTS IN GERMANY

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

# 11 MACROECONOMIC INDICATORS

11.1. Country data

#### 12 TOBACCO & TOBACCO PRODUCTS IN ITALY



- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook
- 12.5. Five forces analysis

# 13 MACROECONOMIC INDICATORS

13.1. Country data

# 14 TOBACCO & TOBACCO PRODUCTS IN JAPAN

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis

#### 15 MACROECONOMIC INDICATORS

15.1. Country data

# 16 TOBACCO & TOBACCO PRODUCTS IN AUSTRALIA

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis

# 17 MACROECONOMIC INDICATORS

17.1. Country data

# 18 TOBACCO & TOBACCO PRODUCTS IN CANADA

- 18.1. Market Overview
- 18.2. Market Data
- 18.3. Market Segmentation



- 18.4. Market outlook
- 18.5. Five forces analysis

# 19 MACROECONOMIC INDICATORS

19.1. Country data

# 20 TOBACCO & TOBACCO PRODUCTS IN CHINA

- 20.1. Market Overview
- 20.2. Market Data
- 20.3. Market Segmentation
- 20.4. Market outlook
- 20.5. Five forces analysis

#### 21 MACROECONOMIC INDICATORS

21.1. Country data

# 22 TOBACCO & TOBACCO PRODUCTS IN THE NETHERLANDS

- 22.1. Market Overview
- 22.2. Market Data
- 22.3. Market Segmentation
- 22.4. Market outlook
- 22.5. Five forces analysis

#### 23 MACROECONOMIC INDICATORS

23.1. Country data

# 24 TOBACCO & TOBACCO PRODUCTS IN SPAIN

- 24.1. Market Overview
- 24.2. Market Data
- 24.3. Market Segmentation
- 24.4. Market outlook
- 24.5. Five forces analysis



#### 25 MACROECONOMIC INDICATORS

# 25.1. Country data

# 26 TOBACCO & TOBACCO PRODUCTS IN THE UNITED KINGDOM

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis

# **27 MACROECONOMIC INDICATORS**

27.1. Country data

#### 28 TOBACCO & TOBACCO PRODUCTS IN THE UNITED STATES

- 28.1. Market Overview
- 28.2. Market Data
- 28.3. Market Segmentation
- 28.4. Market outlook
- 28.5. Five forces analysis

# 29 MACROECONOMIC INDICATORS

29.1. Country data

# **30 COMPANY PROFILES**

- 30.1. Scandinavian Tobacco Group A/S
- 30.2. China National Tobacco Corporation
- 30.3. Imperial Brands Plc
- 30.4. Japan Tobacco Inc.
- 30.5. Altria Group, Inc.
- 30.6. British American Tobacco p.l.c.
- 30.7. Philip Morris International Inc.

#### 31 APPENDIX



31.1. Methodology

31.2. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

- Table 1: Global tobacco & tobacco products market value: \$ billion, 2016-21
- Table 2: Global tobacco & tobacco products market volume: billion pieces, 2016–21
- Table 3: Global tobacco & tobacco products market category segmentation: % share, by value, 2016–2021
- Table 4: Global tobacco & tobacco products market category segmentation: \$ billion, 2016-2021
- Table 5: Global tobacco & tobacco products market geography segmentation: \$ billion, 2021
- Table 6: Global tobacco & tobacco products market share: % share, by volume, 2021
- Table 7: Global tobacco & tobacco products market distribution: % share, by volume, 2021
- Table 8: Global tobacco & tobacco products market value forecast: \$ billion, 2021–26
- Table 9: Global tobacco & tobacco products market volume forecast: billion pieces, 2021–26
- Table 10: Global size of population (million), 2017–21
- Table 11: Global gdp (constant 2005 prices, \$ billion), 2017–21
- Table 12: Global gdp (current prices, \$ billion), 2017–21
- Table 13: Global inflation, 2017–21
- Table 14: Global consumer price index (absolute), 2017–21
- Table 15: Global exchange rate, 2017–21
- Table 16: Asia-Pacific tobacco & tobacco products market value: \$ billion, 2016-21
- Table 17: Asia-Pacific tobacco & tobacco products market volume: billion pieces,
- 2016-21
- Table 18: Asia–Pacific tobacco & tobacco products market category segmentation: % share, by value, 2016–2021
- Table 19: Asia-Pacific tobacco & tobacco products market category segmentation: \$ billion, 2016-2021
- Table 20: Asia–Pacific tobacco & tobacco products market geography segmentation: \$ billion, 2021
- Table 21: Asia-Pacific tobacco & tobacco products market share: % share, by volume, 2021
- Table 22: Asia-Pacific tobacco & tobacco products market distribution: % share, by volume, 2021
- Table 23: Asia-Pacific tobacco & tobacco products market value forecast: \$ billion, 2021–26



- Table 24: Asia–Pacific tobacco & tobacco products market volume forecast: billion pieces, 2021–26
- Table 25: Europe tobacco & tobacco products market value: \$ billion, 2016-21
- Table 26: Europe tobacco & tobacco products market volume: billion pieces, 2016–21
- Table 27: Europe tobacco & tobacco products market category segmentation: % share, by value, 2016–2021
- Table 28: Europe tobacco & tobacco products market category segmentation: \$ billion, 2016-2021
- Table 29: Europe tobacco & tobacco products market geography segmentation: \$ billion, 2021
- Table 30: Europe tobacco & tobacco products market share: % share, by volume, 2021
- Table 31: Europe tobacco & tobacco products market distribution: % share, by volume, 2021
- Table 32: Europe tobacco & tobacco products market value forecast: \$ billion, 2021–26
- Table 33: Europe tobacco & tobacco products market volume forecast: billion pieces, 2021–26
- Table 34: Europe size of population (million), 2017–21
- Table 35: Europe gdp (constant 2005 prices, \$ billion), 2017–21
- Table 36: Europe gdp (current prices, \$ billion), 2017–21
- Table 37: Europe inflation, 2017–21
- Table 38: Europe consumer price index (absolute), 2017–21
- Table 39: Europe exchange rate, 2017–21
- Table 40: France tobacco & tobacco products market value: \$ billion, 2016-21
- Table 41: France tobacco & tobacco products market volume: billion pieces, 2016–21
- Table 42: France tobacco & tobacco products market category segmentation: % share, by value, 2016–2021
- Table 43: France tobacco & tobacco products market category segmentation: \$ billion, 2016-2021
- Table 44: France tobacco & tobacco products market geography segmentation: \$ billion, 2021
- Table 45: France tobacco & tobacco products market share: % share, by volume, 2021
- Table 46: France tobacco & tobacco products market distribution: % share, by volume, 2021
- Table 47: France tobacco & tobacco products market value forecast: \$ billion, 2021–26
- Table 48: France tobacco & tobacco products market volume forecast: billion pieces,
- 2021-26
- Table 49: France size of population (million), 2017–21
- Table 50: France gdp (constant 2005 prices, \$ billion), 2017–21
- Table 51: France gdp (current prices, \$ billion), 2017–21



- Table 52: France inflation, 2017–21
- Table 53: France consumer price index (absolute), 2017–21
- Table 54: France exchange rate, 2017–21
- Table 55: Germany tobacco & tobacco products market value: \$ billion, 2016-21
- Table 56: Germany tobacco & tobacco products market volume: billion pieces, 2016–21
- Table 57: Germany tobacco & tobacco products market category segmentation: %
- share, by value, 2016-2021
- Table 58: Germany tobacco & tobacco products market category segmentation: \$
- billion, 2016-2021
- Table 59: Germany tobacco & tobacco products market geography segmentation: \$
- billion, 2021
- Table 60: Germany tobacco & tobacco products market share: % share, by volume,
- 2021
- Table 61: Germany tobacco & tobacco products market distribution: % share, by
- volume, 2021
- Table 62: Germany tobacco & tobacco products market value forecast: \$ billion,
- 2021-26
- Table 63: Germany tobacco & tobacco products market volume forecast: billion pieces,
- 2021-26
- Table 64: Germany size of population (million), 2017–21
- Table 65: Germany gdp (constant 2005 prices, \$ billion), 2017–21
- Table 66: Germany gdp (current prices, \$ billion), 2017–21
- Table 67: Germany inflation, 2017–21
- Table 68: Germany consumer price index (absolute), 2017–21
- Table 69: Germany exchange rate, 2017–21
- Table 70: Italy tobacco & tobacco products market value: \$ billion, 2016-21
- Table 71: Italy tobacco & tobacco products market volume: billion pieces, 2016-21
- Table 72: Italy tobacco & tobacco products market category segmentation: % share, by
- value, 2016-2021
- Table 73: Italy tobacco & tobacco products market category segmentation: \$ billion,
- 2016-2021
- Table 74: Italy tobacco & tobacco products market geography segmentation: \$ billion,
- 2021
- Table 75: Italy tobacco & tobacco products market share: % share, by volume, 2021
- Table 76: Italy tobacco & tobacco products market distribution: % share, by volume,
- 2021
- Table 77: Italy tobacco & tobacco products market value forecast: \$ billion, 2021-26
- Table 78: Italy tobacco & tobacco products market volume forecast: billion pieces,
- 2021-26



Table 79: Italy size of population (million), 2017–21

Table 80: Italy gdp (constant 2005 prices, \$ billion), 2017–21

Table 81: Italy gdp (current prices, \$ billion), 2017–21

Table 82: Italy inflation, 2017–21

Table 83: Italy consumer price index (absolute), 2017–21

Table 84: Italy exchange rate, 2017–21

Table 85: Japan tobacco & tobacco products market value: \$ billion, 2016-21

Table 86: Japan tobacco & tobacco products market volume: billion pieces, 2016–21

Table 87: Japan tobacco & tobacco products market category segmentation: % share,

by value, 2016–2021

Table 88: Japan tobacco & tobacco products market category segmentation: \$ billion,

2016-2021

Table 89: Japan tobacco & tobacco products market geography segmentation: \$ billion,

2021

Table 90: Japan tobacco & tobacco products market share: % share, by volume, 2021



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Global tobacco & tobacco products market value: \$ billion, 2016-21
- Figure 2: Global tobacco & tobacco products market volume: billion pieces, 2016–21
- Figure 3: Global tobacco & tobacco products market category segmentation: \$ billion, 2016-2021
- Figure 4: Global tobacco & tobacco products market geography segmentation: % share, by value, 2021
- Figure 5: Global tobacco & tobacco products market share: % share, by volume, 2021
- Figure 6: Global tobacco & tobacco products market distribution: % share, by volume, 2021
- Figure 7: Global tobacco & tobacco products market value forecast: \$ billion, 2021–26
- Figure 8: Global tobacco & tobacco products market volume forecast: billion pieces, 2021–26
- Figure 9: Forces driving competition in the global tobacco & tobacco products market, 2021
- Figure 10: Drivers of buyer power in the global tobacco & tobacco products market, 2021
- Figure 11: Drivers of supplier power in the global tobacco & tobacco products market, 2021
- Figure 12: Factors influencing the likelihood of new entrants in the global tobacco & tobacco products market, 2021
- Figure 13: Factors influencing the threat of substitutes in the global tobacco & tobacco products market, 2021
- Figure 14: Drivers of degree of rivalry in the global tobacco & tobacco products market, 2021
- Figure 15: Asia-Pacific tobacco & tobacco products market value: \$ billion, 2016-21
- Figure 16: Asia–Pacific tobacco & tobacco products market volume: billion pieces, 2016–21
- Figure 17: Asia-Pacific tobacco & tobacco products market category segmentation: \$ billion, 2016-2021
- Figure 18: Asia–Pacific tobacco & tobacco products market geography segmentation: % share, by value, 2021
- Figure 19: Asia-Pacific tobacco & tobacco products market share: % share, by volume, 2021
- Figure 20: Asia-Pacific tobacco & tobacco products market distribution: % share, by volume, 2021



- Figure 21: Asia-Pacific tobacco & tobacco products market value forecast: \$ billion, 2021–26
- Figure 22: Asia–Pacific tobacco & tobacco products market volume forecast: billion pieces, 2021–26
- Figure 23: Forces driving competition in the tobacco & tobacco products market in Asia-Pacific, 2021
- Figure 24: Drivers of buyer power in the tobacco & tobacco products market in Asia-Pacific, 2021
- Figure 25: Drivers of supplier power in the tobacco & tobacco products market in Asia-Pacific, 2021
- Figure 26: Factors influencing the likelihood of new entrants in the tobacco & tobacco products market in Asia-Pacific, 2021
- Figure 27: Factors influencing the threat of substitutes in the tobacco & tobacco products market in Asia-Pacific, 2021
- Figure 28: Drivers of degree of rivalry in the tobacco & tobacco products market in Asia-Pacific, 2021
- Figure 29: Europe tobacco & tobacco products market value: \$ billion, 2016-21
- Figure 30: Europe tobacco & tobacco products market volume: billion pieces, 2016–21
- Figure 31: Europe tobacco & tobacco products market category segmentation: \$ billion, 2016-2021
- Figure 32: Europe tobacco & tobacco products market geography segmentation: % share, by value, 2021
- Figure 33: Europe tobacco & tobacco products market share: % share, by volume, 2021
- Figure 34: Europe tobacco & tobacco products market distribution: % share, by volume, 2021
- Figure 35: Europe tobacco & tobacco products market value forecast: \$ billion, 2021–26
- Figure 36: Europe tobacco & tobacco products market volume forecast: billion pieces, 2021–26
- Figure 37: Forces driving competition in the tobacco & tobacco products market in Europe, 2021
- Figure 38: Drivers of buyer power in the tobacco & tobacco products market in Europe, 2021
- Figure 39: Drivers of supplier power in the tobacco & tobacco products market in Europe, 2021
- Figure 40: Factors influencing the likelihood of new entrants in the tobacco & tobacco products market in Europe, 2021
- Figure 41: Factors influencing the threat of substitutes in the tobacco & tobacco products market in Europe, 2021
- Figure 42: Drivers of degree of rivalry in the tobacco & tobacco products market in



- Europe, 2021
- Figure 43: France tobacco & tobacco products market value: \$ billion, 2016-21
- Figure 44: France tobacco & tobacco products market volume: billion pieces, 2016–21
- Figure 45: France tobacco & tobacco products market category segmentation: \$ billion, 2016-2021
- Figure 46: France tobacco & tobacco products market geography segmentation: % share, by value, 2021
- Figure 47: France tobacco & tobacco products market share: % share, by volume, 2021
- Figure 48: France tobacco & tobacco products market distribution: % share, by volume, 2021
- Figure 49: France tobacco & tobacco products market value forecast: \$ billion, 2021-26
- Figure 50: France tobacco & tobacco products market volume forecast: billion pieces,
- 2021-26
- Figure 51: Forces driving competition in the tobacco & tobacco products market in France, 2021
- Figure 52: Drivers of buyer power in the tobacco & tobacco products market in France, 2021
- Figure 53: Drivers of supplier power in the tobacco & tobacco products market in France, 2021
- Figure 54: Factors influencing the likelihood of new entrants in the tobacco & tobacco products market in France, 2021
- Figure 55: Factors influencing the threat of substitutes in the tobacco & tobacco products market in France, 2021
- Figure 56: Drivers of degree of rivalry in the tobacco & tobacco products market in France, 2021
- Figure 57: Germany tobacco & tobacco products market value: \$ billion, 2016-21
- Figure 58: Germany tobacco & tobacco products market volume: billion pieces, 2016–21
- Figure 59: Germany tobacco & tobacco products market category segmentation: \$ billion, 2016-2021
- Figure 60: Germany tobacco & tobacco products market geography segmentation: % share, by value, 2021
- Figure 61: Germany tobacco & tobacco products market share: % share, by volume, 2021
- Figure 62: Germany tobacco & tobacco products market distribution: % share, by volume, 2021
- Figure 63: Germany tobacco & tobacco products market value forecast: \$ billion, 2021–26
- Figure 64: Germany tobacco & tobacco products market volume forecast: billion pieces,



2021-26

Figure 65: Forces driving competition in the tobacco & tobacco products market in

Germany, 2021

Figure 66: Drivers of buyer power in the tobacco & tobacco products market in

Germany, 2021

Figure 67: Drivers of supplier power in the tobacco & tobacco products market in

Germany, 2021

Figure 68: Factors influencing the likelihood of new entrants in the tobacco & tobacco

products market in Germany, 2021

Figure 69: Factors influencing the threat of substitutes in the tobacco & tobacco

products market in Germany, 2021

Figure 70: Drivers of degree of rivalry in the tobacco & tobacco products market in

Germany, 2021

Figure 71: Italy tobacco & tobacco products market value: \$ billion, 2016-21

Figure 72: Italy tobacco & tobacco products market volume: billion pieces, 2016–21

Figure 73: Italy tobacco & tobacco products market category segmentation: \$ billion,

2016-2021

Figure 74: Italy tobacco & tobacco products market geography segmentation: % share,

by value, 2021

Figure 75: Italy tobacco & tobacco products market share: % share, by volume, 2021

Figure 76: Italy tobacco & tobacco products market distribution: % share, by volume,

2021

Figure 77: Italy tobacco & tobacco products market value forecast: \$ billion, 2021–26

Figure 78: Italy tobacco & tobacco products market volume forecast: billion pieces,

2021-26

Figure 79: Forces driving competition in the tobacco & tobacco products market in Italy,

2021

Figure 80: Drivers of buyer power in the tobacco & tobacco products market in Italy,

2021

Figure 81: Drivers of supplier power in the tobacco & tobacco products market in Italy,

2021

Figure 82: Factors influencing the likelihood of new entrants in the tobacco & tobacco

products market in Italy, 2021

Figure 83: Factors influencing the threat of substitutes in the tobacco & tobacco

products market in Italy, 2021

Figure 84: Drivers of degree of rivalry in the tobacco & tobacco products market in Italy,

2021

Figure 85: Japan tobacco & tobacco products market value: \$ billion, 2016-21

Figure 86: Japan tobacco & tobacco products market volume: billion pieces, 2016-21



Figure 87: Japan tobacco & tobacco products market category segmentation: \$ billion, 2016-2021

Figure 88: Japan tobacco & tobacco products market geography segmentation: % share, by value, 2021

Figure 89: Japan tobacco & tobacco products market share: % share, by volume, 2021 Figure 90: Japan tobacco & tobacco products market distribution: % share, by volume, 2021



# I would like to order

Product name: Tobacco and Tobacco Products Market Summary, Competitive Analysis and Forecast,

2017-2026

Product link: <a href="https://marketpublishers.com/r/TDAF7861A863EN.html">https://marketpublishers.com/r/TDAF7861A863EN.html</a>

Price: US\$ 1,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/TDAF7861A863EN.html">https://marketpublishers.com/r/TDAF7861A863EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



