

Telecommunication Services in South Africa

<https://marketpublishers.com/r/T94E328EBF1EN.html>

Date: June 2020

Pages: 46

Price: US\$ 350.00 (Single User License)

ID: T94E328EBF1EN

Abstracts

Telecommunication Services in South Africa

SUMMARY

Telecommunication Services in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The Telecommunication Services market is defined as the total volume and value of both the Fixed Line Telecommunications market and the Wireless Telecommunications market. The market volume here is defined as the total number of fixed-line telephones and mobile subscribers.

The South African telecommunication services market had total revenues of \$9.6bn in 2019, representing a compound annual rate of change (CARC) of -1.7% between 2015 and 2019.

The wireless segment was the market's most lucrative in 2019, with total revenues of \$7.3bn, equivalent to 76.1% of the market's overall value.

The poor historic availability and level of service of fixed-line networks encouraged the growth of the mobile sector for both voice and data services and this segment continues to command the most investment and effort among telcos.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the telecommunication services market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the telecommunication services market in South Africa

Leading company profiles reveal details of key telecommunication services market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa telecommunication services market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the South Africa telecommunication services market by value in 2019?

What will be the size of the South Africa telecommunication services market in 2024?

What factors are affecting the strength of competition in the South Africa telecommunication services market?

How has the market performed over the last five years?

What are the main segments that make up South Africa's telecommunication services market?

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COMPANIES MENTIONED

Cell C (Pty) Ltd

MTN Group Limited

Telkom SA SOC Limited

Vodacom Group Limited

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