

Telecommunication Services in the Netherlands - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

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SUMMARY

Telecommunication Services in the Netherlands industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The Telecommunication Services market is defined as the total volume and value of both the Fixed Line Telecommunications market and the Wireless Telecommunications market. The market volume here is defined as number of fixed-line and wireless subscriptions. The fixed-line telecommunications market is valued as the revenues obtained by operators for voice telephony and internet fixed lines (wirelines), rather than wireless systems. Only revenues from end-users are included, with revenues from other operators, as in wholesale transactions, excluded. This market consists of voice telephony segments Circuit-Switched and VoIP (packet-switched voice subscriptions); and internet segments Narrowband (transmission speed 128 Kbps). Volume figures are defined as fixed-line subscriptions to each of these services. The wireless telecommunications services market is defined here as including cellular (mobile) phones, pagers, and any other wireless or cellular telecommunication

service.

The Dutch telecommunication services market had total revenues of \$7.7bn in 2020, representing a compound annual rate of change (CARC) of -4.8% between 2016 and 2020.

Market consumption volume increased with a compound annual growth rate (CAGR) of 2.2% between 2016 and 2020, to reach a total of 66 million total subscriptions in 2020.

The country has one of the highest fixed-broadband penetration rates in the world, with effective cross-platform competition between DSL and HFC networks further stimulated by numerous fiber deployments.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the telecommunication services market in the Netherlands

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the telecommunication services market in the Netherlands

Leading company profiles reveal details of key telecommunication services market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Netherlands telecommunication services market with five year forecasts

REASONS TO BUY

What was the size of the Netherlands telecommunication services market by value in 2020?

What will be the size of the Netherlands telecommunication services market in

2025?

What factors are affecting the strength of competition in the Netherlands telecommunication services market?

How has the market performed over the last five years?

What are the main segments that make up the Netherlands's telecommunication services market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

7.3. What has been the rationale for recent M&A activity?

7.4. How has the regulatory environment affected the Dutch market?

7.5. How will the COVID-19 pandemic affect the market going forward?

8 COMPANY PROFILES

8.1. Lebara Group

8.2. Royal KPN NV

8.3. T-Mobile Netherlands Holding B.V.

8.4. Tele2 Nederland BV

8.5. VodafoneZiggo Group BV

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Netherlands telecommunication services market value: \$ billion, 2016-20

Table 2: Netherlands telecommunication services market volume: million total subscriptions, 2016-20

Table 3: Netherlands telecommunication services market category segmentation: million total subscriptions, 2020

Table 4: Netherlands telecommunication services market geography segmentation: \$ billion, 2020

Table 5: Netherlands telecommunication services market value forecast: \$ billion, 2020-25

Table 6: Netherlands telecommunication services market volume forecast: million total subscriptions, 2020-25

Table 7: Lebara Group: key facts

Table 8: Lebara Group: Key Employees

Table 9: Royal KPN NV: key facts

Table 10: Royal KPN NV: Annual Financial Ratios

Table 11: Royal KPN NV: Key Employees

Table 12: T-Mobile Netherlands Holding B.V.: key facts

Table 13: T-Mobile Netherlands Holding B.V.: Key Employees

Table 14: Tele2 Nederland BV: key facts

Table 15: Tele2 Nederland BV: Key Employees

Table 16: VodafoneZiggo Group BV: key facts

Table 17: VodafoneZiggo Group BV: Key Employees

Table 18: Netherlands size of population (million), 2016-20

Table 19: Netherlands gdp (constant 2005 prices, \$ billion), 2016-20

Table 20: Netherlands gdp (current prices, \$ billion), 2016-20

Table 21: Netherlands inflation, 2016-20

Table 22: Netherlands consumer price index (absolute), 2016-20

Table 23: Netherlands exchange rate, 2016-20

List Of Figures

LIST OF FIGURES

Figure 1: Netherlands telecommunication services market value: \$ billion, 2016-20

Figure 2: Netherlands telecommunication services market volume: million total subscriptions, 2016-20

Figure 3: Netherlands telecommunication services market category segmentation: % share, by volume, 2020

Figure 4: Netherlands telecommunication services market geography segmentation: % share, by value, 2020

Figure 5: Netherlands telecommunication services market value forecast: \$ billion, 2020-25

Figure 6: Netherlands telecommunication services market volume forecast: million total subscriptions, 2020-25

Figure 7: Forces driving competition in the telecommunication services market in the Netherlands, 2020

Figure 8: Drivers of buyer power in the telecommunication services market in the Netherlands, 2020

Figure 9: Drivers of supplier power in the telecommunication services market in the Netherlands, 2020

Figure 10: Factors influencing the likelihood of new entrants in the telecommunication services market in the Netherlands, 2020

Figure 11: Factors influencing the threat of substitutes in the telecommunication services market in the Netherlands, 2020

Figure 12: Drivers of degree of rivalry in the telecommunication services market in the Netherlands, 2020

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