

# Telecommunication Services in Middle East

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## Abstracts

Telecommunication Services in Middle East

### SUMMARY

Telecommunication Services in Middle East industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The Telecommunication Services market is defined as the total volume and value of both the Fixed Line Telecommunications market and the Wireless Telecommunications market. The market volume here is defined as the total number of fixed-line telephones and mobile subscribers.

The Middle Eastern telecommunication services market had total revenues of \$28.6bn in 2019, representing a compound annual rate of change (CARC) of -3.7% between 2015 and 2019.

The wireless segment was the market's most lucrative in 2019, with total revenues of \$21.9bn, equivalent to 76.4% of the market's overall value.

In the short-term, consumption will be negatively impacted by the introduction of VAT in Saudi Arabia and the UAE in 2018.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the telecommunication services market in Middle East

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the telecommunication services market in Middle East

Leading company profiles reveal details of key telecommunication services market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Middle East telecommunication services market with five year forecasts by both value and volume

## REASONS TO BUY

What was the size of the Middle East telecommunication services market by value in 2019?

What will be the size of the Middle East telecommunication services market in 2024?

What factors are affecting the strength of competition in the Middle East telecommunication services market?

How has the market performed over the last five years?

What are the main segments that make up Middle East's telecommunication services market?

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### COMPANIES MENTIONED

Etihad Etisalat Company

Orange Egypt for Telecommunications (SAE)

Vodafone Global Enterprise Ltd

Saudi Telecom Company

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