

Sweden Oil and Gas Market Summary, Competitive Analysis and Forecast to 2027

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Abstracts

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Summary

Oil & Gas in Sweden industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country. The value of the oil segment reflects the total volume of refined petroleum products, including refinery consumption and losses, multiplied by the hub price of crude oil. The value of the gas segment is calculated as the total volume of natural gas consumed multiplied by the price of natural gas (Henry Hub spot price). The values represent the total revenues available to exploration and production companies from sales of crude oil and natural gas. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2022 annual average exchange rates.

The Swedish oil & gas market had total revenues of \$31.6 billion in 2022, representing a compound annual growth rate (CAGR) of 4.9% between 2017 and 2022.

Market consumption volumes declined with a negative CAGR of 4% between 2017 and 2022, to reach a total of 100.1 million BoE in 2022.

The Swedish oil & gas market is driven by several macroeconomic factors, such as rising GDP, increasing industrialization, and rising inflation. According to in-house research, in 2022, the real GDP annual growth rate of Sweden stood at 2.7%.

Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the oil & gas market in Sweden

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the oil & gas market in Sweden

Leading company profiles reveal details of key oil & gas market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Sweden oil & gas market with five year forecasts

Reasons to Buy

What was the size of the Sweden oil & gas market by value in 2022?

What will be the size of the Sweden oil & gas market in 2027?

What factors are affecting the strength of competition in the Sweden oil & gas market?

How has the market performed over the last five years?

How large is Sweden's oil & gas market in relation to its regional counterparts?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

7.3. What are the strengths of the leading players?

8 COMPANY PROFILES

8.1. Orron Energy AB

8.2. A.P. Moller-Maersk A/S

8.3. Preem AB

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Sweden oil & gas market value: \$ million, 2017-22
- Table 2: Sweden oil & gas market volume: million BoE, 2017-22
- Table 3: Sweden oil & gas market category segmentation: % share, by value, 2017-2022
- Table 4: Sweden oil & gas market category segmentation: \$ million, 2017-2022
- Table 5: Sweden oil & gas market geography segmentation: \$ million, 2022
- Table 6: Sweden oil & gas market value forecast: \$ million, 2022-27
- Table 7: Sweden oil & gas market volume forecast: million BoE, 2022-27
- Table 8: Orron Energy AB: key facts
- Table 9: Orron Energy AB: Annual Financial Ratios
- Table 10: Orron Energy AB: Key Employees
- Table 11: A.P. Moller-Maersk A/S: key facts
- Table 12: A.P. Moller-Maersk A/S: Annual Financial Ratios
- Table 13: A.P. Moller-Maersk A/S: Key Employees
- Table 14: A.P. Moller-Maersk A/S: Key Employees Continued
- Table 15: Preem AB: key facts
- Table 16: Preem AB: Key Employees
- Table 17: Sweden size of population (million), 2018-22
- Table 18: Sweden gdp (constant 2005 prices, \$ billion), 2018-22
- Table 19: Sweden gdp (current prices, \$ billion), 2018-22
- Table 20: Sweden inflation, 2018-22
- Table 21: Sweden consumer price index (absolute), 2018-22
- Table 22: Sweden exchange rate, 2018-22

List Of Figures

LIST OF FIGURES

- Figure 1: Sweden oil & gas market value: \$ million, 2017-22
- Figure 2: Sweden oil & gas market volume: million BoE, 2017-22
- Figure 3: Sweden oil & gas market category segmentation: \$ million, 2017-2022
- Figure 4: Sweden oil & gas market geography segmentation: % share, by value, 2022
- Figure 5: Sweden oil & gas market value forecast: \$ million, 2022-27
- Figure 6: Sweden oil & gas market volume forecast: million BoE, 2022-27
- Figure 7: Forces driving competition in the oil & gas market in Sweden, 2022
- Figure 8: Drivers of buyer power in the oil & gas market in Sweden, 2022
- Figure 9: Drivers of supplier power in the oil & gas market in Sweden, 2022
- Figure 10: Factors influencing the likelihood of new entrants in the oil & gas market in Sweden, 2022
- Figure 11: Factors influencing the threat of substitutes in the oil & gas market in Sweden, 2022
- Figure 12: Drivers of degree of rivalry in the oil & gas market in Sweden, 2022

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