

Suncare in the United States

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Abstracts

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Summary

Suncare in the United States industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The suncare market consists of the retail sale of sun protection, after-sun and self-tan products. The sun protection segment consists of lotion, spray, gel or other topical product that absorbs or reflects some of the sun's ultraviolet (UV) radiation. The after-sun segment consists of all mass and premium moisturizing cream formulated for sunburned skin. The self-tan segment consists of all mass and premium products that either enhance natural tanning (tanning aids) or allow the skin to tan without developing exposure to the sun. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions used in the creation of this report have been calculated using constant annual average 2023 exchange rates.

The US Suncare market had total revenues of \$3,110.3 million in 2023, representing a compound annual growth rate (CAGR) of 6.3% between 2018 and 2023.

Market consumption volume increased with a CAGR of 2.6% between 2018 and 2023, to reach a total of 235.8 million units in 2023.



The performance of the market is forecast to decelerate, with an anticipated CAGR of 3.7% for the five-year period 2023-28, which is expected to drive the market to a value of \$3,721.0 million by the end of 2028.

Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the suncare market in the United States

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the suncare market in the United States

Leading company profiles reveal details of key suncare market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United States suncare market with five year forecasts

Reasons to Buy

What was the size of the United States suncare market by value in 2023?

What will be the size of the United States suncare market in 2028?

What factors are affecting the strength of competition in the United States suncare market?

How has the market performed over the last five years?

How large is the United States's suncare market in relation to its regional counterparts?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Market rivalry
- 1.9. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power



- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players in the US suncare market?
- 7.3. Which companies have been most successful in increasing their market shares in the last 5 years (2018-23)?
- 7.4. Which companies' market shares have suffered over the same period?
- 7.5. What are the most popular brands in the US suncare market?

8 COMPANY PROFILES

- 8.1. Edgewell Personal Care Co
- 8.2. Kenvue Inc
- 8.3. L'Oreal SA
- 8.4. Beiersdorf AG

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: United States suncare market value: \$ million, 2018-23

Table 2: United States suncare market volume: million units, 2018-23

Table 3: United States suncare market category segmentation: % share, by value,

2018-2023

Table 4: United States suncare market category segmentation: \$ million, 2018-2023

Table 5: United States suncare market geography segmentation: \$ million, 2023

Table 6: United States suncare market distribution: % share, by value, 2023

Table 7: United States suncare market value forecast: \$ million, 2023-28

Table 8: United States suncare market volume forecast: million units, 2023-28

Table 9: United States suncare market share: % share, by value, 2023

Table 10: Edgewell Personal Care Co: key facts

Table 11: Edgewell Personal Care Co: Annual Financial Ratios

Table 12: Edgewell Personal Care Co: Key Employees

Table 13: Kenvue Inc: key facts

Table 14: Kenvue Inc: Annual Financial Ratios

Table 15: Kenvue Inc: Key Employees

Table 16: L'Oreal SA: key facts

Table 17: L'Oreal SA: Annual Financial Ratios

Table 18: L'Oreal SA: Key Employees

Table 19: L'Oreal SA: Key Employees Continued

Table 20: Beiersdorf AG: key facts

Table 21: Beiersdorf AG: Annual Financial Ratios

Table 22: Beiersdorf AG: Key Employees

Table 23: United States size of population (million), 2019-23

Table 24: United States real gdp (constant 2010 prices, \$ billion), 2019-23

Table 25: United States gdp (current prices, \$ billion), 2019-23

Table 26: United States inflation, 2019-23

Table 27: United States consumer price index (absolute), 2019-23

Table 28: United States exchange rate, 2018-23



List Of Figures

LIST OF FIGURES

- Figure 1: United States suncare market value: \$ million, 2018-23
- Figure 2: United States suncare market volume: million units, 2018-23
- Figure 3: United States suncare market category segmentation: \$ million, 2018-2023
- Figure 4: United States suncare market geography segmentation: % share, by value, 2023
- Figure 5: United States suncare market distribution: % share, by value, 2023
- Figure 6: United States suncare market value forecast: \$ million, 2023-28
- Figure 7: United States suncare market volume forecast: million units, 2023-28
- Figure 8: Forces driving competition in the suncare market in the United States, 2023
- Figure 9: Drivers of buyer power in the suncare market in the United States, 2023
- Figure 10: Drivers of supplier power in the suncare market in the United States, 2023
- Figure 11: Factors influencing the likelihood of new entrants in the suncare market in the United States, 2023
- Figure 12: Factors influencing the threat of substitutes in the suncare market in the United States, 2023
- Figure 13: Drivers of degree of rivalry in the suncare market in the United States, 2023
- Figure 14: United States suncare market share: % share, by value, 2023



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