

Suncare in the United States of America (USA) - Market Summary, Competitive Analysis and Forecast, 2016-2025

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Abstracts

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SUMMARY

Suncare in the United States industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The suncare market consists of the retail sale of sun protection, after-sun, and self-tan products. The sun protection segment consists of lotion, spray, gel, or other topical products that absorb or reflect some of the sun's ultraviolet (UV) radiation. The after-sun segment consists of all mass and premium moisturizing cream formulated for sunburned skin. The self-tan segment consists of all mass and premium products that either enhance natural tanning (tanning aids) or allow the skin to tan without developing exposure to the sun. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions used in the creation of this report have been calculated using constant annual average 2020 exchange rates.

The US suncare market had total revenues of \$1,550.6m in 2020, representing a compound annual rate of change (CARC) of -3.1% between 2016 and 2020.

Market consumption volumes declined with a compound annual rate of change (CARC) of -4.6% during 2016-20, to reach a total of 134.3 million units in 2020.

Demand for sun protection products contracted strongly in 2020 due to the COVID-19 pandemic, as people were told to stay indoors and major restrictions were placed on travel.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the suncare market in the United States

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the suncare market in the United States

Leading company profiles reveal details of key suncare market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United States suncare market with five year forecasts

REASONS TO BUY

What was the size of the United States suncare market by value in 2020?

What will be the size of the United States suncare market in 2025?

What factors are affecting the strength of competition in the United States suncare market?

How has the market performed over the last five years?

What are the main segments that make up the United State's suncare market?

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