

# Steel Top 5 Emerging Markets Industry Guide 2018-2027

https://marketpublishers.com/r/S973CA340CE8EN.html

Date: December 2023

Pages: 260

Price: US\$ 995.00 (Single User License)

ID: S973CA340CE8EN

## **Abstracts**

Steel Top 5 Emerging Markets Industry Guide 2018-2027

#### Summary

The Emerging 5 Steel industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

These countries contributed \$1,019,091.0 million to the global steel industry in 2022, with a compound annual growth rate (CAGR) of 9.3% between 2007 and 2011. The top 5 emerging countries are expected to reach a value of \$1,242,753.5 million in 2027, with a CAGR of 4% over the 2022-27 period.

Within the steel industry, China is the leading country among the top 5 emerging nations, with market revenues of \$855,314.5 million in 2022. This was followed by India and Brazil with a value of \$105,258.8 and \$33,080.7 million, respectively.

China is expected to lead the steel industry in the top five emerging nations, with a value of \$1,029,338.2 million in 2027, followed by India and Brazil with expected values of \$144,500.0 and \$39,169.7 million, respectively.



#### Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the emerging five steel market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the emerging five steel market

Leading company profiles reveal details of key steel market players' emerging five operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the emerging five steel market with five year forecasts by both value and volume

Compares data from Brazil, China, India, Mexico and South Africa, alongside individual chapters on each country

#### Reasons to Buy

What was the size of the emerging five steel market by value in 2022?

What will be the size of the emerging five steel market in 2027?

What factors are affecting the strength of competition in the emerging five steel market?

How has the market performed over the last five years?

Who are the top competitors in the emerging five steel market?



## **Contents**

#### 1 INTRODUCTION

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

#### 2 TOP 5 EMERGING COUNTRIES STEEL

2.1. Industry Outlook

#### **3 STEEL IN SOUTH AFRICA**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

#### **4 MACROECONOMIC INDICATORS**

4.1. Country data

#### **5 STEEL IN BRAZIL**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

#### **6 MACROECONOMIC INDICATORS**

6.1. Country data

#### **7 STEEL IN CHINA**



- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis

#### **8 MACROECONOMIC INDICATORS**

8.1. Country data

#### 9 STEEL IN INDIA

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis

#### 10 MACROECONOMIC INDICATORS

10.1. Country data

#### 11 STEEL IN MEXICO

- 11.1. Market Overview
- 11.2. Market Data
- 11.3. Market Segmentation
- 11.4. Market outlook
- 11.5. Five forces analysis

#### 12 MACROECONOMIC INDICATORS

12.1. Country data

#### 13 COMPANY PROFILES

#### 14 APPENDIX



- 14.1. Methodology
- 14.2. About MarketLine



## **List Of Tables**

#### LIST OF TABLES

- Table 1: Top 5 emerging countries steel industry, revenue (\$m), 2018-27
- Table 2: Top 5 emerging countries steel industry, revenue (\$m), 2018-22
- Table 3: Top 5 emerging countries steel industry forecast, revenue (\$m), 2022-27
- Table 4: South Africa steel market value: \$ million, 2017-22
- Table 5: South Africa steel market volume: thousand tonnes, 2017–22
- Table 6: South Africa steel market geography segmentation: \$ million, 2022
- Table 7: South Africa steel market value forecast: \$ million, 2022–27
- Table 8: South Africa steel market volume forecast: thousand tonnes, 2022–27
- Table 9: South Africa size of population (million), 2018–22
- Table 10: South Africa gdp (constant 2005 prices, \$ billion), 2018–22
- Table 11: South Africa gdp (current prices, \$ billion), 2018–22
- Table 12: South Africa inflation, 2018–22
- Table 13: South Africa consumer price index (absolute), 2018–22
- Table 14: South Africa exchange rate, 2018–22
- Table 15: Brazil steel market value: \$ million, 2017-22
- Table 16: Brazil steel market volume: thousand tonnes, 2017–22
- Table 17: Brazil steel market geography segmentation: \$ million, 2022
- Table 18: Brazil steel market value forecast: \$ million, 2022–27
- Table 19: Brazil steel market volume forecast: thousand tonnes, 2022-27
- Table 20: Brazil size of population (million), 2018–22
- Table 21: Brazil gdp (constant 2005 prices, \$ billion), 2018–22
- Table 22: Brazil gdp (current prices, \$ billion), 2018–22
- Table 23: Brazil inflation, 2018-22
- Table 24: Brazil consumer price index (absolute), 2018–22
- Table 25: Brazil exchange rate, 2018–22
- Table 26: China steel market value: \$ million, 2017-22
- Table 27: China steel market volume: thousand tonnes, 2017–22
- Table 28: China steel market geography segmentation: \$ million, 2022
- Table 29: China steel market value forecast: \$ million, 2022-27
- Table 30: China steel market volume forecast: thousand tonnes, 2022–27
- Table 31: China size of population (million), 2018–22
- Table 32: China gdp (constant 2005 prices, \$ billion), 2018–22
- Table 33: China gdp (current prices, \$ billion), 2018–22
- Table 34: China inflation, 2018–22
- Table 35: China consumer price index (absolute), 2018–22



- Table 36: China exchange rate, 2018–22
- Table 37: India steel market value: \$ million, 2017-22
- Table 38: India steel market volume: thousand tonnes, 2017–22
- Table 39: India steel market geography segmentation: \$ million, 2022
- Table 40: India steel market value forecast: \$ million, 2022–27
- Table 41: India steel market volume forecast: thousand tonnes, 2022-27
- Table 42: India size of population (million), 2018–22
- Table 43: India gdp (constant 2005 prices, \$ billion), 2018–22
- Table 44: India gdp (current prices, \$ billion), 2018–22
- Table 45: India inflation, 2018–22
- Table 46: India consumer price index (absolute), 2018–22
- Table 47: India exchange rate, 2018–22
- Table 48: Mexico steel market value: \$ million, 2017-22
- Table 49: Mexico steel market volume: thousand tonnes, 2017–22
- Table 50: Mexico steel market geography segmentation: \$ million, 2022
- Table 51: Mexico steel market value forecast: \$ million, 2022–27
- Table 52: Mexico steel market volume forecast: thousand tonnes, 2022-27
- Table 53: Mexico size of population (million), 2018–22
- Table 54: Mexico gdp (constant 2005 prices, \$ billion), 2018-22
- Table 55: Mexico gdp (current prices, \$ billion), 2018–22
- Table 56: Mexico inflation, 2018–22
- Table 57: Mexico consumer price index (absolute), 2018–22
- Table 58: Mexico exchange rate, 2018–22
- Table 59: ArcelorMittal SA: key facts
- Table 60: ArcelorMittal SA: Annual Financial Ratios
- Table 61: ArcelorMittal SA: Key Employees
- Table 62: ArcelorMittal SA: Key Employees Continued
- Table 63: ArcelorMittal SA: Key Employees Continued
- Table 64: HBIS Group Co Ltd: key facts
- Table 65: HBIS Group Co Ltd: Annual Financial Ratios
- Table 66: HBIS Group Co Ltd: Key Employees
- Table 67: Salzgitter AG: key facts
- Table 68: Salzgitter AG: Annual Financial Ratios
- Table 69: Salzgitter AG: Key Employees
- Table 70: BlueScope Steel Ltd: key facts
- Table 71: BlueScope Steel Ltd: Annual Financial Ratios
- Table 72: BlueScope Steel Ltd: Key Employees
- Table 73: Liberty Steel Group: key facts
- Table 74: Liberty Steel Group: Key Employees



Table 75: Gerdau Long Steel North America: key facts

Table 76: Gerdau Long Steel North America: Key Employees

Table 77: Companhia Siderurgica Nacional: key facts

Table 78: Companhia Siderurgica Nacional: Annual Financial Ratios

Table 79: Companhia Siderurgica Nacional: Key Employees

Table 80: Usinas Siderurgicas de Minas Gerais SA: key facts

Table 81: Usinas Siderurgicas de Minas Gerais SA: Annual Financial Ratios

Table 82: Usinas Siderurgicas de Minas Gerais SA: Key Employees

Table 83: Jiangsu Shagang Group Co Ltd: key facts

Table 84: Jiangsu Shagang Group Co Ltd: Key Employees

Table 85: Steel Authority of India Ltd: key facts

Table 86: Steel Authority of India Ltd: Annual Financial Ratios

Table 87: Steel Authority of India Ltd: Key Employees

Table 88: Steel Authority of India Ltd: Key Employees Continued

Table 89: Steel Authority of India Ltd: Key Employees Continued

Table 90: JSW Steel Ltd: key facts

Table 91: JSW Steel Ltd: Annual Financial Ratios

Table 92: JSW Steel Ltd: Key Employees

Table 93: Jindal Steel & Power Ltd: key facts

Table 94: Jindal Steel & Power Ltd: Annual Financial Ratios

Table 95: Jindal Steel & Power Ltd: Key Employees

Table 96: PT Krakatau Steel Persero Tbk: key facts

Table 97: PT Krakatau Steel Persero Tbk: Annual Financial Ratios

Table 98: PT Krakatau Steel Persero Tbk: Key Employees

Table 99: Gunung Steel Group: key facts

Table 100: SKS Ispat & Power Ltd: key facts

Table 101: SKS Ispat & Power Ltd: Key Employees

Table 102: Marcegaglia SpA: key facts

Table 103: Marcegaglia SpA: Key Employees

Table 104: Arvedi Group: key facts

Table 105: Arvedi Group: Key Employees



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Top 5 emerging countries steel industry, revenue (\$m), 2018-27
- Figure 2: Top 5 emerging countries steel industry, revenue (\$m), 2018-22
- Figure 3: Top 5 emerging countries steel industry forecast, revenue (\$m), 2022-27
- Figure 4: South Africa steel market value: \$ million, 2017-22
- Figure 5: South Africa steel market volume: thousand tonnes, 2017–22
- Figure 6: South Africa steel market geography segmentation: % share, by value, 2022
- Figure 7: South Africa steel market value forecast: \$ million, 2022–27
- Figure 8: South Africa steel market volume forecast: thousand tonnes, 2022–27
- Figure 9: Forces driving competition in the steel market in South Africa, 2022
- Figure 10: Drivers of buyer power in the steel market in South Africa, 2022
- Figure 11: Drivers of supplier power in the steel market in South Africa, 2022
- Figure 12: Factors influencing the likelihood of new entrants in the steel market in South Africa, 2022
- Figure 13: Factors influencing the threat of substitutes in the steel market in South Africa, 2022
- Figure 14: Drivers of degree of rivalry in the steel market in South Africa, 2022
- Figure 15: Brazil steel market value: \$ million, 2017-22
- Figure 16: Brazil steel market volume: thousand tonnes, 2017–22
- Figure 17: Brazil steel market geography segmentation: % share, by value, 2022
- mFigure 18: Brazil steel market value forecast: \$ million, 2022–27
- Figure 19: Brazil steel market volume forecast: thousand tonnes, 2022–27
- Figure 20: Forces driving competition in the steel market in Brazil, 2022
- Figure 21: Drivers of buyer power in the steel market in Brazil, 2022
- Figure 22: Drivers of supplier power in the steel market in Brazil, 2022
- Figure 23: Factors influencing the likelihood of new entrants in the steel market in Brazil, 2022
- Figure 24: Factors influencing the threat of substitutes in the steel market in Brazil, 2022
- Figure 25: Drivers of degree of rivalry in the steel market in Brazil, 2022
- Figure 26: China steel market value: \$ million, 2017-22
- Figure 27: China steel market volume: thousand tonnes, 2017–22
- Figure 28: China steel market geography segmentation: % share, by value, 2022
- Figure 29: China steel market value forecast: \$ million, 2022–27
- Figure 30: China steel market volume forecast: thousand tonnes, 2022–27
- Figure 31: Forces driving competition in the steel market in China, 2022
- Figure 32: Drivers of buyer power in the steel market in China, 2022



- Figure 33: Drivers of supplier power in the steel market in China, 2022
- Figure 34: Factors influencing the likelihood of new entrants in the steel market in

China, 2022

- Figure 35: Factors influencing the threat of substitutes in the steel market in China, 2022
- Figure 36: Drivers of degree of rivalry in the steel market in China, 2022
- Figure 37: India steel market value: \$ million, 2017-22
- Figure 38: India steel market volume: thousand tonnes, 2017–22
- Figure 39: India steel market geography segmentation: % share, by value, 2022
- Figure 40: India steel market value forecast: \$ million, 2022–27
- Figure 41: India steel market volume forecast: thousand tonnes, 2022–27
- Figure 42: Forces driving competition in the steel market in India, 2022
- Figure 43: Drivers of buyer power in the steel market in India, 2022
- Figure 44: Drivers of supplier power in the steel market in India, 2022
- Figure 45: Factors influencing the likelihood of new entrants in the steel market in India, 2022
- Figure 46: Factors influencing the threat of substitutes in the steel market in India, 2022
- Figure 47: Drivers of degree of rivalry in the steel market in India, 2022
- Figure 48: Mexico steel market value: \$ million, 2017-22
- Figure 49: Mexico steel market volume: thousand tonnes, 2017–22
- Figure 50: Mexico steel market geography segmentation: % share, by value, 2022
- Figure 51: Mexico steel market value forecast: \$ million, 2022–27
- Figure 52: Mexico steel market volume forecast: thousand tonnes, 2022–27
- Figure 53: Forces driving competition in the steel market in Mexico, 2022
- Figure 54: Drivers of buyer power in the steel market in Mexico, 2022
- Figure 55: Drivers of supplier power in the steel market in Mexico, 2022
- Figure 56: Factors influencing the likelihood of new entrants in the steel market in Mexico, 2022
- Figure 57: Factors influencing the threat of substitutes in the steel market in Mexico, 2022
- Figure 58: Drivers of degree of rivalry in the steel market in Mexico, 2022



#### I would like to order

Product name: Steel Top 5 Emerging Markets Industry Guide 2018-2027
Product link: <a href="https://marketpublishers.com/r/S973CA340CE8EN.html">https://marketpublishers.com/r/S973CA340CE8EN.html</a>

Price: US\$ 995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/S973CA340CE8EN.html">https://marketpublishers.com/r/S973CA340CE8EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970