

Steel Global Industry Guide 2018-2027

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Abstracts

Steel Global Industry Guide 2018-2027

Summary

Global Steel industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume , and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The steel market consists of the production of crude steel in the stated country or region.

Crude steel production refers to the production of the first solid steel products upon solidification of liquid steel. It includes ingots (in conventional mills) and semis (in modern mills with continuous casting facilities). Crude steel also includes liquid steel, which goes into the production of steel castings.

The market value represents the production value.

All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2022 annual average exchange rates.

Asia-Pacific captured the largest share of the global steel market, accounting for a share of 74.6% in 2022.

The global steel market had total revenues of \$1,566.8 billion in 2022, representing a compound annual growth rate (CAGR) of 9.6% between 2017 and 2022.

Market production volume increased with a CAGR of 1.8% between 2017 and 2022, to reach a total of 1,810,631.0 thousand tonnes in 2022.

Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the global steel market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global steel market

Leading company profiles reveal details of key steel market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global steel market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the global steel market by value in 2022?

What will be the size of the global steel market in 2027?

What factors are affecting the strength of competition in the global steel market?

How has the market performed over the last five years?

Who are the top competitors in the global steel market?

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