

Steel Global Industry Guide 2018-2027

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Abstracts

Steel Global Industry Guide 2018-2027

Summary

Global Steel industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume , and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The steel market consists of the production of crude steel in the stated country or region.

Crude steel production refers to the production of the first solid steel products upon solidification of liquid steel. It includes ingots (in conventional mills) and semis (in modern mills with continuous casting facilities). Crude steel also includes liquid steel, which goes into the production of steel castings.

The market value represents the production value.

All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2022 annual average exchange rates.

Asia-Pacific captured the largest share of the global steel market, accounting for a share of 74.6% in 2022.

The global steel market had total revenues of \$1,566.8 billion in 2022, representing a compound annual growth rate (CAGR) of 9.6% between 2017 and 2022.

Market production volume increased with a CAGR of 1.8% between 2017 and 2022, to reach a total of 1,810,631.0 thousand tonnes in 2022.

Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the global steel market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global steel market

Leading company profiles reveal details of key steel market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global steel market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the global steel market by value in 2022?

What will be the size of the global steel market in 2027?

What factors are affecting the strength of competition in the global steel market?

How has the market performed over the last five years?

Who are the top competitors in the global steel market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Geography segmentation
- 1.6. Market share
- 1.7. Competitive landscape

2 INTRODUCTION

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

3 GLOBAL STEEL

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4 MACROECONOMIC INDICATORS

- 4.1. Country data

5 STEEL IN ASIA-PACIFIC

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

6 STEEL IN EUROPE

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

7 MACROECONOMIC INDICATORS

- 7.1. Country data

8 STEEL IN FRANCE

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 STEEL IN GERMANY

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

11 MACROECONOMIC INDICATORS

- 11.1. Country data

12 STEEL IN ITALY

- 12.1. Market Overview

- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook
- 12.5. Five forces analysis

13 MACROECONOMIC INDICATORS

- 13.1. Country data

14 STEEL IN JAPAN

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis

15 MACROECONOMIC INDICATORS

- 15.1. Country data

16 STEEL IN AUSTRALIA

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis

17 MACROECONOMIC INDICATORS

- 17.1. Country data

18 STEEL IN CANADA

- 18.1. Market Overview
- 18.2. Market Data
- 18.3. Market Segmentation
- 18.4. Market outlook

18.5. Five forces analysis

19 MACROECONOMIC INDICATORS

19.1. Country data

20 STEEL IN CHINA

20.1. Market Overview

20.2. Market Data

20.3. Market Segmentation

20.4. Market outlook

20.5. Five forces analysis

21 MACROECONOMIC INDICATORS

21.1. Country data

22 STEEL IN THE NETHERLANDS

22.1. Market Overview

22.2. Market Data

22.3. Market Segmentation

22.4. Market outlook

22.5. Five forces analysis

23 MACROECONOMIC INDICATORS

23.1. Country data

24 STEEL IN SPAIN

24.1. Market Overview

24.2. Market Data

24.3. Market Segmentation

24.4. Market outlook

24.5. Five forces analysis

25 MACROECONOMIC INDICATORS

25.1. Country data

26 STEEL IN THE UNITED KINGDOM

26.1. Market Overview

26.2. Market Data

26.3. Market Segmentation

26.4. Market outlook

26.5. Five forces analysis

27 MACROECONOMIC INDICATORS

27.1. Country data

28 STEEL IN THE UNITED STATES

28.1. Market Overview

28.2. Market Data

28.3. Market Segmentation

28.4. Market outlook

28.5. Five forces analysis

29 MACROECONOMIC INDICATORS

29.1. Country data

30 COMPANY PROFILES

31 APPENDIX

31.1. Methodology

31.2. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Global steel market value: \$ million, 2017-22
Table 2: Global steel market volume: thousand tonnes, 2017-22
Table 3: Global steel market geography segmentation: \$ million, 2022
Table 4: Global steel market share: % share, by volume, 2022
Table 5: Global steel market value forecast: \$ million, 2022-27
Table 6: Global steel market volume forecast: thousand tonnes, 2022-27
Table 7: Global size of population (million), 2018-22
Table 8: Global gdp (constant 2005 prices, \$ billion), 2018-22
Table 9: Global gdp (current prices, \$ billion), 2018-22
Table 10: Global inflation, 2018-22
Table 11: Global consumer price index (absolute), 2018-22
Table 12: Global exchange rate, 2018-22
Table 13: Asia-Pacific steel market value: \$ million, 2017-22
Table 14: Asia-Pacific steel market volume: thousand tonnes, 2017-22
Table 15: Asia-Pacific steel market geography segmentation: \$ million, 2022
Table 16: Asia-Pacific steel market value forecast: \$ million, 2022-27
Table 17: Asia-Pacific steel market volume forecast: thousand tonnes, 2022-27
Table 18: Europe steel market value: \$ million, 2017-22
Table 19: Europe steel market volume: thousand tonnes, 2017-22
Table 20: Europe steel market geography segmentation: \$ million, 2022
Table 21: Europe steel market value forecast: \$ million, 2022-27
Table 22: Europe steel market volume forecast: thousand tonnes, 2022-27
Table 23: Europe size of population (million), 2018-22
Table 24: Europe gdp (constant 2005 prices, \$ billion), 2018-22
Table 25: Europe gdp (current prices, \$ billion), 2018-22
Table 26: Europe inflation, 2018-22
Table 27: Europe consumer price index (absolute), 2018-22
Table 28: Europe exchange rate, 2018-22
Table 29: France steel market value: \$ million, 2017-22
Table 30: France steel market volume: thousand tonnes, 2017-22
Table 31: France steel market geography segmentation: \$ million, 2022
Table 32: France steel market value forecast: \$ million, 2022-27
Table 33: France steel market volume forecast: thousand tonnes, 2022-27
Table 34: France size of population (million), 2018-22
Table 35: France gdp (constant 2005 prices, \$ billion), 2018-22

Table 36: France gdp (current prices, \$ billion), 2018–22
Table 37: France inflation, 2018–22
Table 38: France consumer price index (absolute), 2018–22
Table 39: France exchange rate, 2018–22
Table 40: Germany steel market value: \$ million, 2017-22
Table 41: Germany steel market volume: thousand tonnes, 2017–22
Table 42: Germany steel market geography segmentation: \$ million, 2022
Table 43: Germany steel market value forecast: \$ million, 2022–27
Table 44: Germany steel market volume forecast: thousand tonnes, 2022–27
Table 45: Germany size of population (million), 2018–22
Table 46: Germany gdp (constant 2005 prices, \$ billion), 2018–22
Table 47: Germany gdp (current prices, \$ billion), 2018–22
Table 48: Germany inflation, 2018–22
Table 49: Germany consumer price index (absolute), 2018–22
Table 50: Germany exchange rate, 2018–22
Table 51: Italy steel market value: \$ million, 2017-22
Table 52: Italy steel market volume: thousand tonnes, 2017–22
Table 53: Italy steel market geography segmentation: \$ million, 2022
Table 54: Italy steel market value forecast: \$ million, 2022–27
Table 55: Italy steel market volume forecast: thousand tonnes, 2022–27
Table 56: Italy size of population (million), 2018–22
Table 57: Italy gdp (constant 2005 prices, \$ billion), 2018–22
Table 58: Italy gdp (current prices, \$ billion), 2018–22
Table 59: Italy inflation, 2018–22
Table 60: Italy consumer price index (absolute), 2018–22
Table 61: Italy exchange rate, 2018–22
Table 62: Japan steel market value: \$ million, 2017-22
Table 63: Japan steel market volume: thousand tonnes, 2017–22
Table 64: Japan steel market geography segmentation: \$ million, 2022
Table 65: Japan steel market value forecast: \$ million, 2022–27
Table 66: Japan steel market volume forecast: thousand tonnes, 2022–27
Table 67: Japan size of population (million), 2018–22
Table 68: Japan gdp (constant 2005 prices, \$ billion), 2018–22
Table 69: Japan gdp (current prices, \$ billion), 2018–22
Table 70: Japan inflation, 2018–22
Table 71: Japan consumer price index (absolute), 2018–22
Table 72: Japan exchange rate, 2018–22
Table 73: Australia steel market value: \$ million, 2017-22
Table 74: Australia steel market volume: thousand tonnes, 2017–22

Table 75: Australia steel market geography segmentation: \$ million, 2022

Table 76: Australia steel market value forecast: \$ million, 2022–27

Table 77: Australia steel market volume forecast: thousand tonnes, 2022–27

Table 78: Australia size of population (million), 2018–22

Table 79: Australia gdp (constant 2005 prices, \$ billion), 2018–22

Table 80: Australia gdp (current prices, \$ billion), 2018–22

Table 81: Australia inflation, 2018–22

Table 82: Australia consumer price index (absolute), 2018–22

Table 83: Australia exchange rate, 2018–22

Table 84: Canada steel market value: \$ million, 2017–22

Table 85: Canada steel market volume: thousand tonnes, 2017–22

Table 86: Canada steel market geography segmentation: \$ million, 2022

Table 87: Canada steel market value forecast: \$ million, 2022–27

Table 88: Canada steel market volume forecast: thousand tonnes, 2022–27

Table 89: Canada size of population (million), 2018–22

Table 90: Canada gdp (constant 2005 prices, \$ billion), 2018–22

Table 91: Canada gdp (current prices, \$ billion), 2018–22

Table 92: Canada inflation, 2018–22

Table 93: Canada consumer price index (absolute), 2018–22

Table 94: Canada exchange rate, 2018–22

Table 95: China steel market value: \$ million, 2017–22

Table 96: China steel market volume: thousand tonnes, 2017–22

Table 97: China steel market geography segmentation: \$ million, 2022

Table 98: China steel market value forecast: \$ million, 2022–27

Table 99: China steel market volume forecast: thousand tonnes, 2022–27

Table 100: China size of population (million), 2018–22

Table 101: China gdp (constant 2005 prices, \$ billion), 2018–22

Table 102: China gdp (current prices, \$ billion), 2018–22

Table 103: China inflation, 2018–22

List Of Figures

LIST OF FIGURES

- Figure 1: Global steel market value: \$ million, 2017-22
- Figure 2: Global steel market volume: thousand tonnes, 2017–22
- Figure 3: Global steel market geography segmentation: % share, by value, 2022
- Figure 4: Global steel market share: % share, by volume, 2022
- Figure 5: Global steel market value forecast: \$ million, 2022–27
- Figure 6: Global steel market volume forecast: thousand tonnes, 2022–27
- Figure 7: Forces driving competition in the global steel market, 2022
- Figure 8: Drivers of buyer power in the global steel market, 2022
- Figure 9: Drivers of supplier power in the global steel market, 2022
- Figure 10: Factors influencing the likelihood of new entrants in the global steel market, 2022
- Figure 11: Factors influencing the threat of substitutes in the global steel market, 2022
- Figure 12: Drivers of degree of rivalry in the global steel market, 2022
- Figure 13: Asia-Pacific steel market value: \$ million, 2017-22
- Figure 14: Asia–Pacific steel market volume: thousand tonnes, 2017–22
- Figure 15: Asia–Pacific steel market geography segmentation: % share, by value, 2022
- Figure 16: Asia-Pacific steel market value forecast: \$ million, 2022–27
- Figure 17: Asia–Pacific steel market volume forecast: thousand tonnes, 2022–27
- Figure 18: Forces driving competition in the steel market in Asia-Pacific, 2022
- Figure 19: Drivers of buyer power in the steel market in Asia-Pacific, 2022
- Figure 20: Drivers of supplier power in the steel market in Asia-Pacific, 2022
- Figure 21: Factors influencing the likelihood of new entrants in the steel market in Asia-Pacific, 2022
- Figure 22: Factors influencing the threat of substitutes in the steel market in Asia-Pacific, 2022
- Figure 23: Drivers of degree of rivalry in the steel market in Asia-Pacific, 2022
- Figure 24: Europe steel market value: \$ million, 2017-22
- Figure 25: Europe steel market volume: thousand tonnes, 2017–22
- Figure 26: Europe steel market geography segmentation: % share, by value, 2022
- Figure 27: Europe steel market value forecast: \$ million, 2022–27
- Figure 28: Europe steel market volume forecast: thousand tonnes, 2022–27
- Figure 29: Forces driving competition in the steel market in Europe, 2022
- Figure 30: Drivers of buyer power in the steel market in Europe, 2022
- Figure 31: Drivers of supplier power in the steel market in Europe, 2022
- Figure 32: Factors influencing the likelihood of new entrants in the steel market in

Europe, 2022

Figure 33: Factors influencing the threat of substitutes in the steel market in Europe, 2022

Figure 34: Drivers of degree of rivalry in the steel market in Europe, 2022

Figure 35: France steel market value: \$ million, 2017-22

Figure 36: France steel market volume: thousand tonnes, 2017–22

Figure 37: France steel market geography segmentation: % share, by value, 2022

Figure 38: France steel market value forecast: \$ million, 2022–27

Figure 39: France steel market volume forecast: thousand tonnes, 2022–27

Figure 40: Forces driving competition in the steel market in France, 2022

Figure 41: Drivers of buyer power in the steel market in France, 2022

Figure 42: Drivers of supplier power in the steel market in France, 2022

Figure 43: Factors influencing the likelihood of new entrants in the steel market in France, 2022

Figure 44: Factors influencing the threat of substitutes in the steel market in France, 2022

Figure 45: Drivers of degree of rivalry in the steel market in France, 2022

Figure 46: Germany steel market value: \$ million, 2017-22

Figure 47: Germany steel market volume: thousand tonnes, 2017–22

Figure 48: Germany steel market geography segmentation: % share, by value, 2022

Figure 49: Germany steel market value forecast: \$ million, 2022–27

Figure 50: Germany steel market volume forecast: thousand tonnes, 2022–27

Figure 51: Forces driving competition in the steel market in Germany, 2022

Figure 52: Drivers of buyer power in the steel market in Germany, 2022

Figure 53: Drivers of supplier power in the steel market in Germany, 2022

Figure 54: Factors influencing the likelihood of new entrants in the steel market in Germany, 2022

Figure 55: Factors influencing the threat of substitutes in the steel market in Germany, 2022

Figure 56: Drivers of degree of rivalry in the steel market in Germany, 2022

Figure 57: Italy steel market value: \$ million, 2017-22

Figure 58: Italy steel market volume: thousand tonnes, 2017–22

Figure 59: Italy steel market geography segmentation: % share, by value, 2022

Figure 60: Italy steel market value forecast: \$ million, 2022–27

Figure 61: Italy steel market volume forecast: thousand tonnes, 2022–27

Figure 62: Forces driving competition in the steel market in Italy, 2022

Figure 63: Drivers of buyer power in the steel market in Italy, 2022

Figure 64: Drivers of supplier power in the steel market in Italy, 2022

Figure 65: Factors influencing the likelihood of new entrants in the steel market in Italy,

2022

Figure 66: Factors influencing the threat of substitutes in the steel market in Italy, 2022

Figure 67: Drivers of degree of rivalry in the steel market in Italy, 2022

Figure 68: Japan steel market value: \$ million, 2017-22

Figure 69: Japan steel market volume: thousand tonnes, 2017–22

Figure 70: Japan steel market geography segmentation: % share, by value, 2022

Figure 71: Japan steel market value forecast: \$ million, 2022–27

Figure 72: Japan steel market volume forecast: thousand tonnes, 2022–27

Figure 73: Forces driving competition in the steel market in Japan, 2022

Figure 74: Drivers of buyer power in the steel market in Japan, 2022

Figure 75: Drivers of supplier power in the steel market in Japan, 2022

Figure 76: Factors influencing the likelihood of new entrants in the steel market in Japan, 2022

Figure 77: Factors influencing the threat of substitutes in the steel market in Japan, 2022

Figure 78: Drivers of degree of rivalry in the steel market in Japan, 2022

Figure 79: Australia steel market value: \$ million, 2017-22

Figure 80: Australia steel market volume: thousand tonnes, 2017–22

Figure 81: Australia steel market geography segmentation: % share, by value, 2022

Figure 82: Australia steel market value forecast: \$ million, 2022–27

Figure 83: Australia steel market volume forecast: thousand tonnes, 2022–27

Figure 84: Forces driving competition in the steel market in Australia, 2022

Figure 85: Drivers of buyer power in the steel market in Australia, 2022

Figure 86: Drivers of supplier power in the steel market in Australia, 2022

Figure 87: Factors influencing the likelihood of new entrants in the steel market in Australia, 2022

Figure 88: Factors influencing the threat of substitutes in the steel market in Australia, 2022

Figure 89: Drivers of degree of rivalry in the steel market in Australia, 2022

Figure 90: Canada steel market value: \$ million, 2017-22

Figure 91: Canada steel market volume: thousand tonnes, 2017–22

Figure 92: Canada steel market geography segmentation: % share, by value, 2022

Figure 93: Canada steel market value forecast: \$ million, 2022–27

Figure 94: Canada steel market volume forecast: thousand tonnes, 2022–27

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