

# **Sports Equipment in Mexico**

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### **Abstracts**

Sports Equipment in Mexico

#### SUMMARY

Sports Equipment in Mexico industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

Sports equipment Includes ball sports equipment, adventure sports equipment, fishing equipment, golf equipment, racket sports equipment, winter sports equipment, specialist footwear and all other sports-dedicated equipment. Gym equipment is included, however Smart Watches and Nutrition supplements are not.

The Mexican sports equipment market had total revenues of \$433.1m in 2018, representing a compound annual growth rate (CAGR) of 6.5% between 2014 and 2018.

Clothing, footwear and accessories specialists account for the largest proportion of sales in the Mexican sports equipment market in 2018, sales through this channel generated \$96.1m, equivalent to 22.2% of the market's overall value.

Consumer spending has also been increasing in recent years as employment and economic levels improve, which has driven growth over the last five years.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the sports equipment market in Mexico

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the sports equipment market in Mexico

Leading company profiles reveal details of key sports equipment market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Mexico sports equipment market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Mexico sports equipment market by value in 2018?

What will be the size of the Mexico sports equipment market in 2023?

What factors are affecting the strength of competition in the Mexico sports equipment market?

How has the market performed over the last five years?

How large is Mexico's sports equipment market in relation to its regional counterparts?



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#### **COMPANIES MENTIONED**

Decathlon S.A.
Grupo Marti SAB de CV
NIKE Inc
FEMSA Comercio, S.A. de C.V.
Wal-Mart de Mexico SAB de CV
adidas AG



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