

# Sports Equipment Retail in South Africa

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## Abstracts

### Sports Equipment Retail in South Africa

#### Summary

Sports Equipment Retail in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

The sports equipment retail market includes ball sports equipment, adventure sports equipment, fishing equipment, golf equipment, racket sports equipment, winter sports equipment, specialist footwear, and all other dedicated sports equipment. It includes non-motorized bicycles and their accessories. The market value represents the retail sales.

The South African sports equipment retail market registered revenues of \$289.8 million in 2023, representing a negative compound annual growth rate (CAGR) of 0.5% between 2018 and 2023.

The clothing, footwear and accessories specialists channel accounted for the market's largest proportion in 2023, with total sales of \$0.1 billion, equivalent to 42.9% of the market's overall value.

South Africa captured a share of 0.1% in the global sports equipment retail market, in 2023.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the sports equipment retail market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the sports equipment retail market in South Africa

Leading company profiles reveal details of key sports equipment retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa sports equipment retail market with five year forecasts by both value and volume

## Reasons to Buy

What was the size of the South Africa sports equipment retail market by value in 2023?

What will be the size of the South Africa sports equipment retail market in 2028?

What factors are affecting the strength of competition in the South Africa sports equipment retail market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's sports equipment retail market?

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