

Sports Equipment Retail in South Africa - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/SE6EB43FC395EN.html>

Date: September 2021

Pages: 38

Price: US\$ 350.00 (Single User License)

ID: SE6EB43FC395EN

Abstracts

Sports Equipment Retail in South Africa - Market Summary, Competitive Analysis and Forecast to 2025

SUMMARY

Sports Equipment Retail in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

Sports equipment Includes ball sports equipment, adventure sports equipment, fishing equipment, golf equipment, racket sports equipment, winter sports equipment, specialist footwear and all other sports-dedicated equipment. Gym equipment is included, however Smart Watches and Nutrition supplements are not.

The South African sports equipment market had total revenues of \$0.2bn in 2020, representing a compound annual growth rate (CAGR) of 5.2% between 2016 and 2020.

Clothing, footwear, and accessories specialists accounted for the largest proportion of sales in the South African sports equipment market in 2020; sales through this channel generated \$99.1m, equivalent to 39.8% of the market's overall value.

The significant curtailing of end-use sports equipment had a detrimental effect on this market in 2020, causing the market to contract 1.3% Y-o-Y.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the sports equipment retail market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the sports equipment retail market in South Africa

Leading company profiles reveal details of key sports equipment retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa sports equipment retail market with five year forecasts

REASONS TO BUY

What was the size of the South Africa sports equipment retail market by value in 2020?

What will be the size of the South Africa sports equipment retail market in 2025?

What factors are affecting the strength of competition in the South Africa sports equipment retail market?

How has the market performed over the last five years?

What are the main segments that make up South Africa's sports equipment retail market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Geography segmentation
- 1.4. Market rivalry
- 1.5. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Geography segmentation
- 4.2. Market distribution

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What strategies do leading players follow?
- 7.3. How has the COVID-19 affected leading players?

8 COMPANY PROFILES

- 8.1. The Foschini Group Limited
- 8.2. adidas AG
- 8.3. NIKE Inc

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: South Africa sports equipment retail market value: \$ million, 2016-20

Table 2: South Africa sports equipment retail market geography segmentation: \$ million, 2020

Table 3: South Africa sports equipment retail market distribution: % share, by value, 2020

Table 4: South Africa sports equipment retail market value forecast: \$ million, 2020-25

Table 5: The Foschini Group Limited: key facts

Table 6: The Foschini Group Limited: Annual Financial Ratios

Table 7: The Foschini Group Limited: Key Employees

Table 8: adidas AG: key facts

Table 9: adidas AG: Annual Financial Ratios

Table 10: adidas AG: Key Employees

Table 11: NIKE Inc: key facts

Table 12: NIKE Inc: Annual Financial Ratios

Table 13: NIKE Inc: Key Employees

Table 14: NIKE Inc: Key Employees Continued

Table 15: South Africa size of population (million), 2016-20

Table 16: South Africa gdp (constant 2005 prices, \$ billion), 2016-20

Table 17: South Africa gdp (current prices, \$ billion), 2016-20

Table 18: South Africa inflation, 2016-20

Table 19: South Africa consumer price index (absolute), 2016-20

Table 20: South Africa exchange rate, 2016-20

List Of Figures

LIST OF FIGURES

Figure 1: South Africa sports equipment retail market value: \$ million, 2016-20

Figure 2: South Africa sports equipment retail market geography segmentation: % share, by value, 2020

Figure 3: South Africa sports equipment retail market distribution: % share, by value, 2020

Figure 4: South Africa sports equipment retail market value forecast: \$ million, 2020-25

Figure 5: Forces driving competition in the sports equipment retail market in South Africa, 2020

Figure 6: Drivers of buyer power in the sports equipment retail market in South Africa, 2020

Figure 7: Drivers of supplier power in the sports equipment retail market in South Africa, 2020

Figure 8: Factors influencing the likelihood of new entrants in the sports equipment retail market in South Africa, 2020

Figure 9: Factors influencing the threat of substitutes in the sports equipment retail market in South Africa, 2020

Figure 10: Drivers of degree of rivalry in the sports equipment retail market in South Africa, 2020

I would like to order

Product name: Sports Equipment Retail in South Africa - Market Summary, Competitive Analysis and Forecast to 2025

Product link: <https://marketpublishers.com/r/SE6EB43FC395EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SE6EB43FC395EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

