

# Sports Equipment Retail in Russia - Market Summary, Competitive Analysis and Forecast to 2025

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# Abstracts

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#### SUMMARY

Sports Equipment Retail in Russia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### **KEY HIGHLIGHTS**

Sports equipment Includes ball sports equipment, adventure sports equipment, fishing equipment, golf equipment, racket sports equipment, winter sports equipment, specialist footwear and all other sports-dedicated equipment. Gym equipment is included, however Smart Watches and Nutrition supplements are not.

The Russian sports equipment market had total revenues of \$4.3bn in 2020, representing a compound annual growth rate (CAGR) of 3% between 2016 and 2020.

Other specialist retail accounted for the largest proportion of sales in the Russian sports equipment market in 2020; sales through this channel generated \$2.8bn, equivalent to 64.8% of the market's overall value.



A surge in home exercise equipment during the pandemic spearheaded an 8.9% increase in market value during 2020.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the sports equipment retail market in Russia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the sports equipment retail market in Russia

Leading company profiles reveal details of key sports equipment retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Russia sports equipment retail market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Russia sports equipment retail market by value in 2020?

What will be the size of the Russia sports equipment retail market in 2025?

What factors are affecting the strength of competition in the Russia sports equipment retail market?

How has the market performed over the last five years?

What are the main segments that make up Russia's sports equipment retail market?



# Contents

#### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Geography segmentation
- 1.4. Market rivalry
- 1.5. Competitive Landscape

#### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

3.1. Market value

#### **4 MARKET SEGMENTATION**

- 4.1. Geography segmentation
- 4.2. Market distribution

#### **5 MARKET OUTLOOK**

5.1. Market value forecast

#### 6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

#### 7 COMPETITIVE LANDSCAPE



- 7.1. Who are the leading players?
- 7.2. What strategies do leading players follow?
- 7.3. Have there been any large mergers/acquisitions in recent years?
- 7.4. How has the COVID-19 affected leading players?

#### **8 COMPANY PROFILES**

- 8.1. Decathlon SA
- 8.2. adidas AG
- 8.3. NIKE Inc

#### 9 MACROECONOMIC INDICATORS

9.1. Country data

#### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



### **List Of Tables**

#### LIST OF TABLES

- Table 1: Russia sports equipment retail market value: \$ million, 2016-20
- Table 2: Russia sports equipment retail market geography segmentation: \$ million, 2020
- Table 3: Russia sports equipment retail market distribution: % share, by value, 2020
- Table 4: Russia sports equipment retail market value forecast: \$ million, 2020-25
- Table 5: Decathlon SA: key facts
- Table 6: Decathlon SA: Key Employees
- Table 7: adidas AG: key facts
- Table 8: adidas AG: Annual Financial Ratios
- Table 9: adidas AG: Key Employees
- Table 10: NIKE Inc: key facts
- Table 11: NIKE Inc: Annual Financial Ratios
- Table 12: NIKE Inc: Key Employees
- Table 13: NIKE Inc: Key Employees Continued
- Table 14: Russia size of population (million), 2016-20
- Table 15: Russia gdp (constant 2005 prices, \$ billion), 2016-20
- Table 16: Russia gdp (current prices, \$ billion), 2016-20
- Table 17: Russia inflation, 2016-20
- Table 18: Russia consumer price index (absolute), 2016-20
- Table 19: Russia exchange rate, 2016-20



# **List Of Figures**

### **LIST OF FIGURES**

Figure 1: Russia sports equipment retail market value: \$ million, 2016-20

Figure 2: Russia sports equipment retail market geography segmentation: % share, by value, 2020

Figure 3: Russia sports equipment retail market distribution: % share, by value, 2020

Figure 4: Russia sports equipment retail market value forecast: \$ million, 2020-25

Figure 5: Forces driving competition in the sports equipment retail market in Russia, 2020

Figure 6: Drivers of buyer power in the sports equipment retail market in Russia, 2020

Figure 7: Drivers of supplier power in the sports equipment retail market in Russia, 2020

Figure 8: Factors influencing the likelihood of new entrants in the sports equipment retail market in Russia, 2020

Figure 9: Factors influencing the threat of substitutes in the sports equipment retail market in Russia, 2020

Figure 10: Drivers of degree of rivalry in the sports equipment retail market in Russia, 2020



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