

Sports Equipment Retail in Australia - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

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SUMMARY

Sports Equipment Retail in Australia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

Sports equipment Includes ball sports equipment, adventure sports equipment, fishing equipment, golf equipment, racket sports equipment, winter sports equipment, specialist footwear and all other sports-dedicated equipment. Gym equipment is included, however Smart Watches and Nutrition supplements are not.

The Australian sports equipment market had total revenues of \$1.7bn in 2020, representing a compound annual growth rate (CAGR) of 6.4% between 2016 and 2020.

Other specialist retail accounted for the largest proportion of sales in the Australian sports equipment market in 2020, sales through this channel generated \$0.9bn, equivalent to 55% of the market's overall value.

A surge in home exercise equipment during the pandemic spearheaded a 15.3% increase in market value during 2020.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the sports equipment retail market in Australia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the sports equipment retail market in Australia

Leading company profiles reveal details of key sports equipment retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Australia sports equipment retail market with five year forecasts

REASONS TO BUY

What was the size of the Australia sports equipment retail market by value in 2020?

What will be the size of the Australia sports equipment retail market in 2025?

What factors are affecting the strength of competition in the Australia sports equipment retail market?

How has the market performed over the last five years?

What are the main segments that make up Australia's sports equipment retail market?

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