

# **Sports Equipment in Italy**

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# **Abstracts**

Sports Equipment in Italy

#### SUMMARY

Sports Equipment in Italy industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

Sports equipment Includes ball sports equipment, adventure sports equipment, fishing equipment, golf equipment, racket sports equipment, winter sports equipment, specialist footwear and all other sports-dedicated equipment. Gym equipment is included, however Smart Watches and Nutrition supplements are not.

The Italian sports equipment market had total revenues of \$3.1bn in 2018, representing a compound annual growth rate (CAGR) of 0.8% between 2014 and 2018.

Clothing, footwear and accessories specialists account for the largest proportion of sales in the Italian sports equipment market in 2018, sales through this channel generated \$652.9m, equivalent to 21.1% of the market's overall value.

The Italian market's weak growth in recent years can be attributed to the volatile economic condition which resulted in low consumer confidence and high unemployment.



## SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the sports equipment market in Italy

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the sports equipment market in Italy

Leading company profiles reveal details of key sports equipment market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Italy sports equipment market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Italy sports equipment market by value in 2018?

What will be the size of the Italy sports equipment market in 2023?

What factors are affecting the strength of competition in the Italy sports equipment market?

How has the market performed over the last five years?

How large is Italy's sports equipment market in relation to its regional counterparts?



# **Contents**

#### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Geography segmentation
- 1.4. Market rivalry
- 1.5. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Geography segmentation
- 4.2. Market distribution

### **5 MARKET OUTLOOK**

5.1. Market value forecast

#### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**



- 7.1. Who are the leading players?
- 7.2. What new products/services/innovations have been launched in the market over the last year?
- 7.3. What strategies do the leading players follow?
- 7.4. What threats do the leading players face?

### **8 COMPANY PROFILES**

- 8.1. Decathlon S.A.
- 8.2. IIC-INTERSPORT International Corporation GmbH
- 8.3. BasicNet SpA
- 8.4. NIKE Inc
- 8.5. Fila Korea Ltd
- 8.6. adidas AG
- 8.7. Carrefour SA

## 9 MACROECONOMIC INDICATORS

9.1. Country data

### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

Table 1: Italy sports equipment market value: \$ million, 2014-18

Table 2: Italy sports equipment market geography segmentation: \$ million, 2018

Table 3: Italy sports equipment market distribution: % share, by value, 2018

Table 4: Italy sports equipment market value forecast: \$ million, 2018-23

Table 5: Decathlon S.A.: key facts

Table 6: Decathlon S.A.: Key Employees

Table 7: IIC-INTERSPORT International Corporation GmbH: key facts

Table 8: IIC-INTERSPORT International Corporation GmbH: Key Employees

Table 9: BasicNet SpA: key facts

Table 10: BasicNet SpA: Annual Financial Ratios

Table 11: BasicNet SpA: Key Employees

Table 12: NIKE Inc: key facts

Table 13: NIKE Inc: Annual Financial Ratios

Table 14: NIKE Inc: Key Employees

Table 15: Fila Korea Ltd: key facts

Table 16: Fila Korea Ltd: Annual Financial Ratios

Table 17: Fila Korea Ltd: Key Employees

Table 18: adidas AG: key facts

Table 19: adidas AG: Annual Financial Ratios

Table 20: adidas AG: Key Employees

Table 21: Carrefour SA: key facts

Table 22: Carrefour SA: Annual Financial Ratios

Table 23: Carrefour SA: Key Employees

Table 24: Carrefour SA: Key Employees Continued

Table 25: Italy size of population (million), 2014-18

Table 26: Italy gdp (constant 2005 prices, \$ billion), 2014-18

Table 27: Italy gdp (current prices, \$ billion), 2014-18

Table 28: Italy inflation, 2014-18

Table 29: Italy consumer price index (absolute), 2014-18

Table 30: Italy exchange rate, 2014-18



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Italy sports equipment market value: \$ million, 2014-18
- Figure 2: Italy sports equipment market geography segmentation: % share, by value, 2018
- Figure 3: Italy sports equipment market distribution: % share, by value, 2018
- Figure 4: Italy sports equipment market value forecast: \$ million, 2018-23
- Figure 5: Forces driving competition in the sports equipment market in Italy, 2018
- Figure 6: Drivers of buyer power in the sports equipment market in Italy, 2018
- Figure 7: Drivers of supplier power in the sports equipment market in Italy, 2018
- Figure 8: Factors influencing the likelihood of new entrants in the sports equipment market in Italy, 2018
- Figure 9: Factors influencing the threat of substitutes in the sports equipment market in Italy, 2018
- Figure 10: Drivers of degree of rivalry in the sports equipment market in Italy, 2018

#### **COMPANIES MENTIONED**

Decathlon S.A.

IIC-INTERSPORT International Corporation GmbH

BasicNet SpA

NIKE Inc

Fila Korea Ltd

adidas AG

Carrefour SA



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