

# **Spirits in Canada**

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## **Abstracts**

Spirits in Canada

#### Summary

Spirits in Canada industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### **Key Highlights**

The spirits market consists of the sale of brandy, gin & genever, liqueurs, rum, specialty spirits, tequila & mezcal, vodka and whiskey. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions used in the creation of this report have been calculated using constant annual average 2019 exchange rates.

The Canadian spirits market had total revenues of \$11.7bn in 2019, representing a compound annual growth rate (CAGR) of 4.3% between 2015 and 2019.

Market consumption volume increased with a CAGR of 2.9% between 2015 and 2019, to reach a total of 287 million liters in 2019.

Favorable economic conditions and increasing consumer purchasing power are the primary factors supporting the market growth.



#### Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the spirits market in Canada

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the spirits market in Canada

Leading company profiles reveal details of key spirits market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Canada spirits market with five year forecasts by both value and volume

## **Reasons to Buy**

What was the size of the Canada spirits market by value in 2019?

What will be the size of the Canada spirits market in 2024?

What factors are affecting the strength of competition in the Canada spirits market?

How has the market performed over the last five years?

Who are the top competitiors in Canada's spirits market?



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#### **COMPANIES MENTIONED**

Diageo plc

**Bacardi Limited** 

Pernod Ricard SA



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