

# Spain Utilities Market Summary, Competitive Analysis and Forecast to 2027

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## Abstracts

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### SUMMARY

Utilities in Spain industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The utilities industry consists of the electricity retailing, gas and water utilities markets.

The Spanish utilities industry is expected to generate total revenues of \$286.2 billion in 2022, representing a compound annual growth rate (CAGR) of 3.4% between 2017 and 2022.

The gas utilities segment is expected to be the industry's most lucrative in 2022, with total revenues of \$224.6 billion, equivalent to 78.5% of the industry's overall value.

Prices of oil and gas increased sharply. The impact of the war on consumer prices, inflation rose to 9.8% in March 2022, according to the figure advanced by the National Statistics Institute.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the utilities market in Spain

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in Spain

Leading company profiles reveal details of key utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Spain utilities market with five year forecasts by both value and volume

## REASONS TO BUY

What was the size of the Spain utilities market by value in 2022?

What will be the size of the Spain utilities market in 2027?

What factors are affecting the strength of competition in the Spain utilities market?

How has the market performed over the last five years?

How large is Spain's utilities market in relation to its regional counterparts?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. What are the strategies of leading players?

## **8 COMPANY PROFILES**

8.1. Endesa SA

8.2. Naturgy Energy Group SA

8.3. Iberdrola, S.A.

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: Spain utilities industry value: \$ billion, 2017-22(e)

Table 2: Spain utilities industry category segmentation: % share, by value, 2017–2022(e)

Table 3: Spain utilities industry category segmentation: \$ billion, 2017-2022

Table 4: Spain utilities industry geography segmentation: \$ billion, 2022(e)

Table 5: Spain utilities industry value forecast: \$ billion, 2022-27

Table 6: Endesa SA: key facts

Table 7: Endesa SA: Annual Financial Ratios

Table 8: Endesa SA: Key Employees

Table 9: Endesa SA: Key Employees Continued

Table 10: Naturgy Energy Group SA: key facts

Table 11: Naturgy Energy Group SA: Annual Financial Ratios

Table 12: Naturgy Energy Group SA: Key Employees

Table 13: Iberdrola, S.A.: key facts

Table 14: Iberdrola, S.A.: Annual Financial Ratios

Table 15: Iberdrola, S.A.: Key Employees

Table 16: Spain size of population (million), 2018–22

Table 17: Spain gdp (constant 2005 prices, \$ billion), 2018–22

Table 18: Spain gdp (current prices, \$ billion), 2018–22

Table 19: Spain inflation, 2018–22

Table 20: Spain consumer price index (absolute), 2018–22

Table 21: Spain exchange rate, 2017–21

## List Of Figures

### LIST OF FIGURES

Figure 1: Spain utilities industry value: \$ billion, 2017-22(e)

Figure 2: Spain utilities industry category segmentation: \$ billion, 2017-2022

Figure 3: Spain utilities industry geography segmentation: % share, by value, 2022(e)

Figure 4: Spain utilities industry value forecast: \$ billion, 2022-27

Figure 5: Forces driving competition in the utilities industry in Spain, 2022

Figure 6: Drivers of buyer power in the utilities industry in Spain, 2022

Figure 7: Drivers of supplier power in the utilities industry in Spain, 2022

Figure 8: Factors influencing the likelihood of new entrants in the utilities industry in Spain, 2022

Figure 9: Factors influencing the threat of substitutes in the utilities industry in Spain, 2022

Figure 10: Drivers of degree of rivalry in the utilities industry in Spain, 2022

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