

# Spain Telecommunication Services Market Summary, Competitive Analysis and Forecast to 2027

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## Abstracts

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### Summary

Telecommunication Services in Spain industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

The telecommunication services market is defined as the total volume and value of both the fixed line and the wireless telecommunications market. The market volume here is defined as the number of fixed-line and wireless subscriptions.

The Spanish telecommunication services market had total revenues of \$18.1 billion in 2022, representing a negative compound annual growth rate (CAGR) of 1.3% between 2017 and 2022.

Market consumption volume increased with a CAGR of 2.3% between 2017 and 2022, reaching a total of 104.9 million total subscriptions in 2022.

High mobile subscriptions weaken market growth, as little value can be generated from a lower number of new mobile subscribers. According to in-house research, the Spanish mobile phone market contracted by 1% in 2022,

reaching a total value of \$11 billion.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the telecommunication services market in Spain

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the telecommunication services market in Spain

Leading company profiles reveal details of key telecommunication services market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Spain telecommunication services market with five year forecasts

## Reasons to Buy

What was the size of the Spain telecommunication services market by value in 2022?

What will be the size of the Spain telecommunication services market in 2027?

What factors are affecting the strength of competition in the Spain telecommunication services market?

How has the market performed over the last five years?

What are the main segments that make up Spain's telecommunication services market?

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