

# Spain Renewable Energy Market Summary, Competitive Analysis and Forecast to 2027

<https://marketpublishers.com/r/S41043E15747EN.html>

Date: March 2023

Pages: 47

Price: US\$ 350.00 (Single User License)

ID: S41043E15747EN

## Abstracts

Spain Renewable Energy Market @Summary, Competitive Analysis and Forecast to 2027

### SUMMARY

Renewable Energy in Spain industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The renewable energy market consists of the net generation of electricity through renewable sources. It is divided into five segments, these being hydroelectricity, wind energy, solar, biomass and geothermal. The volume of the market is calculated as the net volume of electricity produced through renewable means and the market value has been calculated according to an average of annual non-household power price, or equivalent, excluding taxes and levies. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The Spanish renewable energy market is expected to generate total revenues of \$12.1 billion in 2022, representing a negative compound annual growth rate (CAGR) of 3.8% between 2017 and 2022.

Market production volume is forecast to increase with a CAGR of 8.3% between 2017 and 2022, to reach a total of 120,055.7 GWh in 2022.

The primary drivers expected to support the growth of the renewable energy market include growing consumer adoption of green energy, increasing government initiatives to encourage the adoption of clean and green energy, emerging public and private efforts to reduce carbon emissions and rising environmental awareness regarding the negative environmental effects of fossil fuels.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the renewable energy market in Spain

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the renewable energy market in Spain

Leading company profiles reveal details of key renewable energy market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Spain renewable energy market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the Spain renewable energy market by value in 2022?

What will be the size of the Spain renewable energy market in 2027?

What factors are affecting the strength of competition in the Spain renewable energy market?

How has the market performed over the last five years?

Who are the top competitors in Spain's renewable energy market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. What strengths and weaknesses do leading players have?

7.3. What have been the most significant mergers and acquisitions over the last year?

7.4. Which companies are responsible for the most significant renewable projects under development?

## **8 COMPANY PROFILES**

8.1. Iberdrola, S.A.

8.2. Acciona SA

8.3. Naturgy Energy Group SA

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Spain renewable energy market value: \$ billion, 2017-22(e)
- Table 2: Spain renewable energy market volume: GWh, 2017–22(e)
- Table 3: Spain renewable energy market category segmentation: % share, by volume, 2017–2022(e)
- Table 4: Spain renewable energy market category segmentation: GWh, 2017-2022
- Table 5: Spain renewable energy market geography segmentation: \$ billion, 2022(e)
- Table 6: Spain renewable energy market value forecast: \$ billion, 2022-27
- Table 7: Spain renewable energy market volume forecast: GWh, 2022–27
- Table 8: Iberdrola, S.A.: key facts
- Table 9: Iberdrola, S.A.: Annual Financial Ratios
- Table 10: Iberdrola, S.A.: Key Employees
- Table 11: Acciona SA: key facts
- Table 12: Acciona SA: Annual Financial Ratios
- Table 13: Acciona SA: Key Employees
- Table 14: Naturgy Energy Group SA: key facts
- Table 15: Naturgy Energy Group SA: Annual Financial Ratios
- Table 16: Naturgy Energy Group SA: Key Employees
- Table 17: Spain size of population (million), 2018–22
- Table 18: Spain gdp (constant 2005 prices, \$ billion), 2018–22
- Table 19: Spain gdp (current prices, \$ billion), 2018–22
- Table 20: Spain inflation, 2018–22
- Table 21: Spain consumer price index (absolute), 2018–22
- Table 22: Spain exchange rate, 2017–21

## List Of Figures

### LIST OF FIGURES

Figure 1: Spain renewable energy market value: \$ billion, 2017-22(e)

Figure 2: Spain renewable energy market volume: GWh, 2017–22(e)

Figure 3: Spain renewable energy market category segmentation: GWh, 2017-2022

Figure 4: Spain renewable energy market geography segmentation: % share, by value, 2022(e)

Figure 5: Spain renewable energy market value forecast: \$ billion, 2022-27

Figure 6: Spain renewable energy market volume forecast: GWh, 2022–27

Figure 7: Forces driving competition in the renewable energy market in Spain, 2022

Figure 8: Drivers of buyer power in the renewable energy market in Spain, 2022

Figure 9: Drivers of supplier power in the renewable energy market in Spain, 2022

Figure 10: Factors influencing the likelihood of new entrants in the renewable energy market in Spain, 2022

Figure 11: Factors influencing the threat of substitutes in the renewable energy market in Spain, 2022

Figure 12: Drivers of degree of rivalry in the renewable energy market in Spain, 2022

## I would like to order

Product name: Spain Renewable Energy Market Summary, Competitive Analysis and Forecast to 2027

Product link: <https://marketpublishers.com/r/S41043E15747EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S41043E15747EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970