

# Spain Non-Life Insurance Market Summary, Competitive Analysis and Forecast to 2027

<https://marketpublishers.com/r/S5DAFB070364EN.html>

Date: February 2023

Pages: 50

Price: US\$ 350.00 (Single User License)

ID: S5DAFB070364EN

## Abstracts

Spain Non-Life Insurance Market @Summary, Competitive Analysis and Forecast to 2027

### SUMMARY

Non-Life Insurance in Spain industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The non-life insurance market consists of the general insurance market segmented into motor, property, liability and other insurance. The other segment is made up of non-life insurance products including health, travel, and accident cover among others. The value of the non-life insurance market is shown in terms of gross premium incomes. Gross premium income is defined as the insurer's premium income for the year from its policies, calculated without reduction for reinsurance premiums paid or payable by the insurer.

The Spanish non-life insurance market had total gross written premiums of \$46.9 billion in 2022, representing a compound annual growth rate (CAGR) of 3.7% between 2017 and 2022.

The motor segment accounted for market's the largest proportion in 2022, with total gross written premiums of \$7.6 billion, equivalent to 16.3% of the market's

overall value.

The electrified market expanded in 2022 compared to the year before, but it still only accounts for 8.8% of the whole market and has a slow entrance rate.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-life insurance market in Spain

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-life insurance market in Spain

Leading company profiles reveal details of key non-life insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Spain non-life insurance market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the Spain non-life insurance market by value in 2022?

What will be the size of the Spain non-life insurance market in 2027?

What factors are affecting the strength of competition in the Spain non-life insurance market?

How has the market performed over the last five years?

What are the main segments that make up Spain's non-life insurance market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies do leading players follow?
- 7.4. What are the strengths of leading players?
- 7.5. How are leading players incorporating new technology into their business strategy?
- 7.6. How has the COVID-19 outbreak impacted the market?

## **8 COMPANY PROFILES**

- 8.1. Allianz SE
- 8.2. AXA SA
- 8.3. Mutua De Propietarios Seguros Y Reaseguros A Prima Fija
- 8.4. Mapfre SA

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Spain non-life insurance market value: \$ billion, 2017-22(e)
- Table 2: Spain non-life insurance market category segmentation: % share, by value, 2017–2022(e)
- Table 3: Spain non-life insurance market category segmentation: \$ billion, 2017-2022
- Table 4: Spain non-life insurance market geography segmentation: \$ billion, 2022(e)
- Table 5: Spain non-life insurance market value forecast: \$ billion, 2022-27
- Table 6: Spain non-life insurance market share: % share, by value, 2022(e)
- Table 7: Allianz SE: key facts
- Table 8: Allianz SE: Annual Financial Ratios
- Table 9: Allianz SE: Key Employees
- Table 10: Allianz SE: Key Employees Continued
- Table 11: AXA SA: key facts
- Table 12: AXA SA: Annual Financial Ratios
- Table 13: AXA SA: Key Employees
- Table 14: AXA SA: Key Employees Continued
- Table 15: AXA SA: Key Employees Continued
- Table 16: Mutua De Propietarios Seguros Y Reaseguros A Prima Fija: key facts
- Table 17: Mutua De Propietarios Seguros Y Reaseguros A Prima Fija: Key Employees
- Table 18: Mapfre SA: key facts
- Table 19: Mapfre SA: Annual Financial Ratios
- Table 20: Mapfre SA: Key Employees
- Table 21: Mapfre SA: Key Employees Continued
- Table 22: Spain size of population (million), 2018–22
- Table 23: Spain gdp (constant 2005 prices, \$ billion), 2018–22
- Table 24: Spain gdp (current prices, \$ billion), 2018–22
- Table 25: Spain inflation, 2018–22
- Table 26: Spain consumer price index (absolute), 2018–22
- Table 27: Spain exchange rate, 2017–21

## List Of Figures

### LIST OF FIGURES

Figure 1: Spain non-life insurance market value: \$ billion, 2017-22(e)

Figure 2: Spain non-life insurance market category segmentation: \$ billion, 2017-2022

Figure 3: Spain non-life insurance market geography segmentation: % share, by value, 2022(e)

Figure 4: Spain non-life insurance market value forecast: \$ billion, 2022-27

Figure 5: Forces driving competition in the non-life insurance market in Spain, 2022

Figure 6: Drivers of buyer power in the non-life insurance market in Spain, 2022

Figure 7: Drivers of supplier power in the non-life insurance market in Spain, 2022

Figure 8: Factors influencing the likelihood of new entrants in the non-life insurance market in Spain, 2022

Figure 9: Factors influencing the threat of substitutes in the non-life insurance market in Spain, 2022

Figure 10: Drivers of degree of rivalry in the non-life insurance market in Spain, 2022

Figure 11: Spain non-life insurance market share: % share, by value, 2022(e)

## I would like to order

Product name: Spain Non-Life Insurance Market Summary, Competitive Analysis and Forecast to 2027

Product link: <https://marketpublishers.com/r/S5DAFB070364EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S5DAFB070364EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970