

# Spain Life Insurance Market to 2027

<https://marketpublishers.com/r/SFC6159C498CEN.html>

Date: November 2023

Pages: 45

Price: US\$ 350.00 (Single User License)

ID: SFC6159C498CEN

## Abstracts

### Spain Life Insurance Market to 2027

#### Summary

Life Insurance in Spain industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

The market is segmented into Life Insurance and Pension/Annuity.

The Spanish life insurance market had total gross written premiums of \$28.6 billion in 2022, representing a compound annual growth rate (CAGR) of -1.6% between 2017 and 2022.

The life insurance segment accounted for the market's largest proportion in 2022, with total gross written premiums of \$24.9 billion, equivalent to 87.3% of the market's overall value.

Life insurance coverage in the Spanish population is relatively low. According to in-house research, in 2022, life insurance penetration (ratio of premiums to GDP) in Spain was 1.9%.

#### Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the life insurance market in Spain

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the life insurance market in Spain

Leading company profiles reveal details of key life insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Spain life insurance market with five year forecasts by both value and volume

## Reasons to Buy

What was the size of the Spain life insurance market by value in 2022?

What will be the size of the Spain life insurance market in 2027?

What factors are affecting the strength of competition in the Spain life insurance market?

How has the market performed over the last five years?

Who are the top competitors in Spain's life insurance market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies do the leading players follow?
- 7.4. What has been the rationale behind recent M&A activity?

## **8 COMPANY PROFILES**

- 8.1. Ibercaja Banco SA
- 8.2. Mapfre SA
- 8.3. Zurich Insurance Group Ltd
- 8.4. VidaCaixa, S.A.U. de Seguros y Reaseguros

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Spain life insurance market value: \$ billion, 2017–22
- Table 2: Spain life insurance market category segmentation: % share, by value, 2017–2022
- Table 3: Spain life insurance market category segmentation: \$ billion, 2017-2022
- Table 4: Spain life insurance market geography segmentation: \$ billion, 2022
- Table 5: Spain life insurance market value forecast: \$ billion, 2022–27
- Table 6: Spain life insurance market share: % share, by value, 2022
- Table 7: Ibercaja Banco SA: key facts
- Table 8: Ibercaja Banco SA: Key Employees
- Table 9: Mapfre SA: key facts
- Table 10: Mapfre SA: Annual Financial Ratios
- Table 11: Mapfre SA: Key Employees
- Table 12: Mapfre SA: Key Employees Continued
- Table 13: Zurich Insurance Group Ltd: key facts
- Table 14: Zurich Insurance Group Ltd: Annual Financial Ratios
- Table 15: Zurich Insurance Group Ltd: Key Employees
- Table 16: Zurich Insurance Group Ltd: Key Employees Continued
- Table 17: VidaCaixa, S.A.U. de Seguros y Reaseguros: key facts
- Table 18: VidaCaixa, S.A.U. de Seguros y Reaseguros: Key Employees
- Table 19: Spain size of population (million), 2018–22
- Table 20: Spain gdp (constant 2005 prices, \$ billion), 2018–22
- Table 21: Spain gdp (current prices, \$ billion), 2018–22
- Table 22: Spain inflation, 2018–22
- Table 23: Spain consumer price index (absolute), 2018–22
- Table 24: Spain exchange rate, 2018–22

## List Of Figures

### LIST OF FIGURES

Figure 1: Spain life insurance market value: \$ billion, 2017–22

Figure 2: Spain life insurance market category segmentation: \$ billion, 2017-2022

Figure 3: Spain life insurance market geography segmentation: % share, by value, 2022

Figure 4: Spain life insurance market value forecast: \$ billion, 2022–27

Figure 5: Forces driving competition in the life insurance market in Spain, 2022

Figure 6: Drivers of buyer power in the life insurance market in Spain, 2022

Figure 7: Drivers of supplier power in the life insurance market in Spain, 2022

Figure 8: Factors influencing the likelihood of new entrants in the life insurance market in Spain, 2022

Figure 9: Factors influencing the threat of substitutes in the life insurance market in Spain, 2022

Figure 10: Drivers of degree of rivalry in the life insurance market in Spain, 2022

Figure 11: Spain life insurance market share: % share, by value, 2022

## I would like to order

Product name: Spain Life Insurance Market to 2027

Product link: <https://marketpublishers.com/r/SFC6159C498CEN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SFC6159C498CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970