

Spain Footwear Retail Market Summary, Competitive Analysis and Forecast, 2017-2026

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Abstracts

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SUMMARY

Footwear Retail in Spain industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The footwear market consists of the total revenues generated through the sale of all types of men's, women's and children's shoes. It includes all footwear categories for men, women, boys and girls, but excludes sports-specific footwear. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The Spanish footwear market had total revenues of \$6,921.2 million in 2021, representing a negative compound annual rate of change (CARC) of 2.8% between 2016 and 2021.

Clothing, footwear and accessories specialists account for the largest proportion of sales in the Spanish footwear market in 2021, sales through this channel

generated \$3,644.5 million, equivalent to 52.7% of the market's overall value.

The pandemic boosted the digital commerce across the country, thereby encouraging online purchases of footwear in the market. With an internet penetration of 83% and e-commerce penetration of 63%, there lies an ample scope for growth of online sales across the Spain market.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the footwear retail market in Spain

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the footwear retail market in Spain

Leading company profiles reveal details of key footwear retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Spain footwear retail market with five year forecasts

REASONS TO BUY

What was the size of the Spain footwear retail market by value in 2021?

What will be the size of the Spain footwear retail market in 2026?

What factors are affecting the strength of competition in the Spain footwear retail market?

How has the market performed over the last five years?

What are the main segments that make up Spain's footwear retail market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What strategies to leading players follow?
- 7.3. How have online retailers affected traditional brick and mortar stores?
- 7.4. How has sustainability influenced leading players?
- 7.5. What impact has Covid-19 had on leading players?

8 COMPANY PROFILES

- 8.1. Foot Locker Inc
- 8.2. NIKE Inc
- 8.3. Inditex SA
- 8.4. El Corte Ingles SA

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Spain footwear retail market value: \$ million, 2016-21
- Table 2: Spain footwear retail market category segmentation: % share, by value, 2016-2021
- Table 3: Spain footwear retail market category segmentation: \$ million, 2016-2021
- Table 4: Spain footwear retail market geography segmentation: \$ million, 2021
- Table 5: Spain footwear retail market distribution: % share, by value, 2021
- Table 6: Spain footwear retail market value forecast: \$ million, 2021-26
- Table 7: Foot Locker Inc: key facts
- Table 8: Foot Locker Inc: Annual Financial Ratios
- Table 9: Foot Locker Inc: Key Employees
- Table 10: Foot Locker Inc: Key Employees Continued
- Table 11: Foot Locker Inc: Key Employees Continued
- Table 12: NIKE Inc: key facts
- Table 13: NIKE Inc: Annual Financial Ratios
- Table 14: NIKE Inc: Key Employees
- Table 15: NIKE Inc: Key Employees Continued
- Table 16: Inditex SA: key facts
- Table 17: Inditex SA: Annual Financial Ratios
- Table 18: Inditex SA: Key Employees
- Table 19: Inditex SA: Key Employees Continued
- Table 20: El Corte Ingles SA: key facts
- Table 21: El Corte Ingles SA: Key Employees
- Table 22: Spain size of population (million), 2017-21
- Table 23: Spain gdp (constant 2005 prices, \$ billion), 2017-21
- Table 24: Spain gdp (current prices, \$ billion), 2017-21
- Table 25: Spain inflation, 2017-21
- Table 26: Spain consumer price index (absolute), 2017-21
- Table 27: Spain exchange rate, 2017-21

List Of Figures

LIST OF FIGURES

Figure 1: Spain footwear retail market value: \$ million, 2016-21

Figure 2: Spain footwear retail market category segmentation: \$ million, 2016-2021

Figure 3: Spain footwear retail market geography segmentation: % share, by value, 2021

Figure 4: Spain footwear retail market distribution: % share, by value, 2021

Figure 5: Spain footwear retail market value forecast: \$ million, 2021-26

Figure 6: Forces driving competition in the footwear retail market in Spain, 2021

Figure 7: Drivers of buyer power in the footwear retail market in Spain, 2021

Figure 8: Drivers of supplier power in the footwear retail market in Spain, 2021

Figure 9: Factors influencing the likelihood of new entrants in the footwear retail market in Spain, 2021

Figure 10: Factors influencing the threat of substitutes in the footwear retail market in Spain, 2021

Figure 11: Drivers of degree of rivalry in the footwear retail market in Spain, 2021

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