

# Spain Foodservice Market Summary, Competitive Analysis and Forecast to 2027

<https://marketpublishers.com/r/S91177078A09EN.html>

Date: September 2023

Pages: 47

Price: US\$ 350.00 (Single User License)

ID: S91177078A09EN

## Abstracts

Spain Foodservice Market Summary, Competitive Analysis and Forecast to 2027

### Summary

Foodservice in Spain industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

Foodservice is defined as the value of all food and drink, including on-trade drinks not drunk with food, for immediate consumption on the premises or in designated eating areas shared with other foodservice operators, or in the case of takeaway transactions, freshly prepared food for immediate consumption. Foodservice is restricted to the sales of food and drink in specific foodservice channels defined below and excludes vending machines.

The Spanish foodservice industry had total revenues of \$111.7 billion in 2022, representing a compound annual growth rate (CAGR) of 1.3% between 2017 and 2022.

Industry consumption volumes declined with a negative CAGR of 0.6% between 2017 and 2022, to reach a total of 7.9 billion transactions in 2022.

Spain captured a share of 15.4% of the European foodservice industry, in 2022.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the foodservice market in Spain

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the foodservice market in Spain

Leading company profiles reveal details of key foodservice market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Spain foodservice market with five year forecasts

## Reasons to Buy

What was the size of the Spain foodservice market by value in 2022?

What will be the size of the Spain foodservice market in 2027?

What factors are affecting the strength of competition in the Spain foodservice market?

How has the market performed over the last five years?

What are the main segments that make up Spain's foodservice market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

7.3. How are consumer trends impacting the foodservice companies?

## **8 COMPANY PROFILES**

8.1. McDonald's Corp

8.2. Restaurant Brands International Inc

8.3. Restalia Grupo de Eurorestauracion SL

8.4. Tele Pizza, S.A.

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Spain foodservice industry value: \$ million, 2017–22
- Table 2: Spain foodservice industry volume: million transactions, 2017–22
- Table 3: Spain foodservice industry category segmentation: % share, by value, 2017–2022
- Table 4: Spain foodservice industry category segmentation: \$ million, 2017-2022
- Table 5: Spain foodservice industry geography segmentation: \$ million, 2022
- Table 6: Spain foodservice industry value forecast: \$ million, 2022–27
- Table 7: Spain foodservice industry volume forecast: million transactions, 2022–27
- Table 8: McDonald's Corp: key facts
- Table 9: McDonald's Corp: Annual Financial Ratios
- Table 10: McDonald's Corp: Key Employees
- Table 11: McDonald's Corp: Key Employees Continued
- Table 12: McDonald's Corp: Key Employees Continued
- Table 13: Restaurant Brands International Inc: key facts
- Table 14: Restaurant Brands International Inc: Annual Financial Ratios
- Table 15: Restaurant Brands International Inc: Key Employees
- Table 16: Restalia Grupo de Eurorestauracion SL: key facts
- Table 17: Restalia Grupo de Eurorestauracion SL: Key Employees
- Table 18: Tele Pizza, S.A.: key facts
- Table 19: Spain size of population (million), 2018–22
- Table 20: Spain gdp (constant 2005 prices, \$ billion), 2018–22
- Table 21: Spain gdp (current prices, \$ billion), 2018–22
- Table 22: Spain inflation, 2018–22
- Table 23: Spain consumer price index (absolute), 2018–22
- Table 24: Spain exchange rate, 2018–22

## List Of Figures

### LIST OF FIGURES

Figure 1: Spain foodservice industry value: \$ million, 2017–22

Figure 2: Spain foodservice industry volume: million transactions, 2017–22

Figure 3: Spain foodservice industry category segmentation: \$ million, 2017-2022

Figure 4: Spain foodservice industry geography segmentation: % share, by value, 2022

Figure 5: Spain foodservice industry value forecast: \$ million, 2022–27

Figure 6: Spain foodservice industry volume forecast: million transactions, 2022–27

Figure 7: Forces driving competition in the foodservice industry in Spain, 2022

Figure 8: Drivers of buyer power in the foodservice industry in Spain, 2022

Figure 9: Drivers of supplier power in the foodservice industry in Spain, 2022

Figure 10: Factors influencing the likelihood of new entrants in the foodservice industry in Spain, 2022

Figure 11: Factors influencing the threat of substitutes in the foodservice industry in Spain, 2022

Figure 12: Drivers of degree of rivalry in the foodservice industry in Spain, 2022

## I would like to order

Product name: Spain Foodservice Market Summary, Competitive Analysis and Forecast to 2027

Product link: <https://marketpublishers.com/r/S91177078A09EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S91177078A09EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970