

# South Korea Packaged Water Market Summary, Competitive Analysis and Forecast to 2026

https://marketpublishers.com/r/S554658584E3EN.html

Date: February 2023 Pages: 35 Price: US\$ 350.00 (Single User License) ID: S554658584E3EN

# Abstracts

South Korea Packaged Water Market @Summary, Competitive Analysis and Forecast to 2026

### SUMMARY

Packaged Water in South Korea industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

## **KEY HIGHLIGHTS**

The packaged water market consists of retail sale packaged water. Packaged water is defined as all potable water, including water without added mineral/vitamin enhancement, flavorings, or sugar/sweeteners, sold in containers of up to and including 10 litres. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions used in the creation of this report have been calculated using constant annual average 2021 exchange rates.

The South Korean Packaged Water market had total revenues of \$2,686.3m in 2021, representing a compound annual growth rate (CAGR) of 4.7% between 2016 and 2021.

Market consumption volume increased with a CAGR of 7.1% between 2016 and



2021, to reach a total of 3,249 million litres in 2021.

The performance of the market is forecast to accelerate, with an anticipated CAGR of 8.1% for the five-year period 2021 - 2026, which is expected to drive the market to a value of \$3,957.5m by the end of 2026.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the packaged water market in South Korea

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the packaged water market in South Korea

Leading company profiles reveal details of key packaged water market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Korea packaged water market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the South Korea packaged water market by value in 2021?

What will be the size of the South Korea packaged water market in 2026?

What factors are affecting the strength of competition in the South Korea packaged water market?

How has the market performed over the last five years?

Who are the top competitors in South Korea's packaged water market?



# Contents

#### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Geography segmentation
- 1.6. Market share
- 1.7. Market rivalry
- 1.8. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

#### **4 MARKET SEGMENTATION**

- 4.1. Geography segmentation
- 4.2. Market distribution

## **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

## **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

South Korea Packaged Water Market Summary, Competitive Analysis and Forecast to 2026



6.5. Threat of substitutes

6.6. Degree of rivalry

# 7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players in the South Korean packaged water market?

7.3. Which companies have been most successful in increasing their market share between 2016 and 2021?

- 7.4. Which companies market share have suffered between 2016 and 2021?
- 7.5. What are the most popular brands in the packaged water market?

## 8 COMPANY PROFILES

- 8.1. Lotte Chilsung Beverage Co Ltd
- 8.2. Haitai Beverage Co., Ltd.
- 8.3. Nongshim Co Ltd

### 9 MACROECONOMIC INDICATORS

9.1. Country data

#### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

Table 1: South Korea packaged water market value: \$ million, 2016–21 Table 2: South Korea packaged water market volume: million liters, 2016-21 Table 3: South Korea packaged water market geography segmentation: \$ million, 2021 Table 4: South Korea packaged water market distribution: % share, by volume, 2021 Table 5: South Korea packaged water market value forecast: \$ million, 2021-26 Table 6: South Korea packaged water market volume forecast: million liters, 2021-26 Table 7: South Korea packaged water market share: % share, by volume, 2021 Table 8: Lotte Chilsung Beverage Co Ltd: key facts Table 9: Lotte Chilsung Beverage Co Ltd: Annual Financial Ratios Table 10: Lotte Chilsung Beverage Co Ltd: Key Employees Table 11: Haitai Beverage Co., Ltd.: key facts Table 12: Haitai Beverage Co., Ltd.: Key Employees Table 13: Nongshim Co Ltd: key facts Table 14: Nongshim Co Ltd: Annual Financial Ratios Table 15: Nongshim Co Ltd: Key Employees Table 16: South Korea size of population (million), 2017–21 Table 17: South Korea gdp (constant 2005 prices, \$ billion), 2017-21 Table 18: South Korea gdp (current prices, \$ billion), 2017–21 Table 19: South Korea inflation, 2017–21 Table 20: South Korea consumer price index (absolute), 2017-21 Table 21: South Korea exchange rate, 2017–21



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: South Korea packaged water market value: \$ million, 2016–21

Figure 2: South Korea packaged water market volume: million liters, 2016-21

Figure 3: South Korea packaged water market geography segmentation: % share, by value, 2021

Figure 4: South Korea packaged water market distribution: % share, by volume, 2021

Figure 5: South Korea packaged water market value forecast: \$ million, 2021–26

Figure 6: South Korea packaged water market volume forecast: million liters, 2021–26

Figure 7: Forces driving competition in the packaged water market in South Korea, 2021

Figure 8: Drivers of buyer power in the packaged water market in South Korea, 2021

Figure 9: Drivers of supplier power in the packaged water market in South Korea, 2021 Figure 10: Factors influencing the likelihood of new entrants in the packaged water market in South Korea, 2021

Figure 11: Factors influencing the threat of substitutes in the packaged water market in South Korea, 2021

Figure 12: Drivers of degree of rivalry in the packaged water market in South Korea, 2021

Figure 13: South Korea packaged water market share: % share, by volume, 2021



### I would like to order

Product name: South Korea Packaged Water Market Summary, Competitive Analysis and Forecast to 2026

Product link: https://marketpublishers.com/r/S554658584E3EN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

# Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/S554658584E3EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



South Korea Packaged Water Market Summary, Competitive Analysis and Forecast to 2026