

South Korea Food and Grocery Retail Market Summary, Competitive Analysis and Forecast, 2017-2026

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Abstracts

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SUMMARY

Food & Grocery Retail in South Korea industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The food & grocery retail market includes the retail sales of all food products, both packaged and unpackaged, as well as beverages (including retail sales of all alcoholic and non-alcoholic beverages), tobacco, and household products. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The South Korean food and grocery retail market had total revenues of \$119.4 billion in 2021, representing a compound annual growth rate (CAGR) of 3.5% between 2017 and 2021.

Hypermarkets, supermarkets and hard discounters account for the largest

proportion of sales in the South Korean food and grocery retail market in 2021; sales through this channel generated \$48.5 billion, equivalent to 40.6% of the market's overall value.

The food segment was the market's most lucrative in 2021, with total revenues of \$83.4 billion, equivalent to 69.8% of the market's overall value.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the food & grocery retail market in South Korea

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the food & grocery retail market in South Korea

Leading company profiles reveal details of key food & grocery retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Korea food & grocery retail market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the South Korea food & grocery retail market by value in 2021?

What will be the size of the South Korea food & grocery retail market in 2026?

What factors are affecting the strength of competition in the South Korea food & grocery retail market?

How has the market performed over the last five years?

What are the main segments that make up South Korea's food & grocery retail market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players in the market?
- 7.2. What are the strategies and strengths of leading players?
- 7.3. Where is disruption in this market most likely to come from?

8 COMPANY PROFILES

- 8.1. Lotte Shopping Co., Ltd.
- 8.2. GS Retail Co Ltd

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: South Korea food & grocery retail market value: \$ billion, 2016-21
- Table 2: South Korea food & grocery retail market category segmentation: % share, by value, 2016-2021
- Table 3: South Korea food & grocery retail market category segmentation: \$ billion, 2016-2021
- Table 4: South Korea food & grocery retail market geography segmentation: \$ billion, 2021
- Table 5: South Korea food & grocery retail market distribution: % share, by value, 2021
- Table 6: South Korea food & grocery retail market value forecast: \$ billion, 2021-26
- Table 7: Lotte Shopping Co., Ltd.: key facts
- Table 8: Lotte Shopping Co., Ltd.: Annual Financial Ratios
- Table 9: Lotte Shopping Co., Ltd.: Key Employees
- Table 10: GS Retail Co Ltd: key facts
- Table 11: GS Retail Co Ltd: Annual Financial Ratios
- Table 12: GS Retail Co Ltd: Key Employees
- Table 13: South Korea size of population (million), 2017-21
- Table 14: South Korea gdp (constant 2005 prices, \$ billion), 2017-21
- Table 15: South Korea gdp (current prices, \$ billion), 2017-21
- Table 16: South Korea inflation, 2017-21
- Table 17: South Korea consumer price index (absolute), 2017-21
- Table 18: South Korea exchange rate, 2017-21

List Of Figures

LIST OF FIGURES

Figure 1: South Korea food & grocery retail market value: \$ billion, 2016-21

Figure 2: South Korea food & grocery retail market category segmentation: \$ billion, 2016-2021

Figure 3: South Korea food & grocery retail market geography segmentation: % share, by value, 2021

Figure 4: South Korea food & grocery retail market distribution: % share, by value, 2021

Figure 5: South Korea food & grocery retail market value forecast: \$ billion, 2021-26

Figure 6: Forces driving competition in the food & grocery retail market in South Korea, 2021

Figure 7: Drivers of buyer power in the food & grocery retail market in South Korea, 2021

Figure 8: Drivers of supplier power in the food & grocery retail market in South Korea, 2021

Figure 9: Factors influencing the likelihood of new entrants in the food & grocery retail market in South Korea, 2021

Figure 10: Factors influencing the threat of substitutes in the food & grocery retail market in South Korea, 2021

Figure 11: Drivers of degree of rivalry in the food & grocery retail market in South Korea, 2021

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