

South America Power Generation Market to 2027

<https://marketpublishers.com/r/SDD95396E211EN.html>

Date: December 2023

Pages: 42

Price: US\$ 350.00 (Single User License)

ID: SDD95396E211EN

Abstracts

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Summary

Power Generation in South America industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The power generation industry volume is defined as the total electrical energy (TWh) generated within a country over the course of each calendar year.

The South American power generation industry had total revenues of \$71.6 billion in 2022, representing a negative compound annual growth rate (CAGR) of 3.2% between 2017 and 2022.

Industry production volume increased with a CAGR of 2.1% between 2017 and 2022, to reach a total of 988 TWh in 2022.

According to in-house research, in 2022, Brazil accounted for 49.4% of the South American power generation industry. Factors such as economic growth and increasing business activities are boosting electricity consumption, which is driving industry growth. According to in-house research, in 2022, Brazil witnessed a real GDP annual growth of 2.9%.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the power generation market in South America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the power generation market in South America

Leading company profiles reveal details of key power generation market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South America power generation market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the South America power generation market by value in 2022?

What will be the size of the South America power generation market in 2027?

What factors are affecting the strength of competition in the South America power generation market?

How has the market performed over the last five years?

Who are the top competitors in South America's power generation market?

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