

# South America Non-Life Insurance Market Summary, Competitive Analysis and Forecast to 2027

<https://marketpublishers.com/r/S3CEF9B9DD1CEN.html>

Date: February 2023

Pages: 47

Price: US\$ 350.00 (Single User License)

ID: S3CEF9B9DD1CEN

## Abstracts

South America Non-Life Insurance Market @Summary, Competitive Analysis and Forecast to 2027

### SUMMARY

Non-Life Insurance in South America industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The non-life insurance market consists of the general insurance market segmented into motor, property, liability and other insurance. The other segment is made up of non-life insurance products including health, travel, and accident cover among others. The value of the non-life insurance market is shown in terms of gross premium incomes. Gross premium income is defined as the insurer's premium income for the year from its policies, calculated without reduction for reinsurance premiums paid or payable by the insurer.

The South American non-life insurance market had total gross written premiums of \$56.9 million in 2022, representing a compound annual growth rate (CAGR) of 10.5% between 2017 and 2022.

The Motor segment accounted for market's the largest proportion in 2022, with total gross written premiums of \$19.8 million, equivalent to 34.7% of the

market's overall value.

Over the historic period, the market growth for the South American non-life insurance market remained strong, with the highest growth in 2021 at 18.1%. The market is anticipated to continue operating within the same range in the years ahead.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, and leading players in the non-life insurance market in South America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-life insurance market in South America

Leading company profiles reveal details of key non-life insurance market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South America non-life insurance market with five year forecasts

## **REASONS TO BUY**

What was the size of the South America non-life insurance market by value in 2022?

What will be the size of the South America non-life insurance market in 2027?

What factors are affecting the strength of competition in the South America non-life insurance market?

How has the market performed over the last five years?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market share
- 1.6. Market rivalry
- 1.7. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies do leading players follow?
- 7.4. What has been the rationale behind recent M&A activity?
- 7.5. How has the COVID-19 outbreak impacted the market?

## **8 COMPANY PROFILES**

- 8.1. Banco Bradesco SA
- 8.2. Mapfre SA
- 8.3. Porto Seguro SA
- 8.4. Tokio Marine Holdings Inc

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: South America non-life insurance market value: \$ billion, 2017-22(e)

Table 2: South America non-life insurance market category segmentation: % share, by value, 2017–2022(e)

Table 3: South America non-life insurance market category segmentation: \$ billion, 2017-2022

Table 4: South America non-life insurance market geography segmentation: \$ billion, 2022(e)

Table 5: South America non-life insurance market value forecast: \$ billion, 2022-27

Table 6: South America non-life insurance market share: % share, by value, 2022(e)

Table 7: Banco Bradesco SA: key facts

Table 8: Banco Bradesco SA: Annual Financial Ratios

Table 9: Banco Bradesco SA: Key Employees

Table 10: Banco Bradesco SA: Key Employees Continued

Table 11: Mapfre SA: key facts

Table 12: Mapfre SA: Annual Financial Ratios

Table 13: Mapfre SA: Key Employees

Table 14: Mapfre SA: Key Employees Continued

Table 15: Porto Seguro SA: key facts

Table 16: Porto Seguro SA: Annual Financial Ratios

Table 17: Porto Seguro SA: Key Employees

Table 18: Tokio Marine Holdings Inc: key facts

Table 19: Tokio Marine Holdings Inc: Annual Financial Ratios

Table 20: Tokio Marine Holdings Inc: Key Employees

Table 21: Tokio Marine Holdings Inc: Key Employees Continued

Table 22: Tokio Marine Holdings Inc: Key Employees Continued

Table 23: South America exchange rate, 2017–21

## List Of Figures

### LIST OF FIGURES

Figure 1: South America non-life insurance market value: \$ billion, 2017-22(e)

Figure 2: South America non-life insurance market category segmentation: \$ billion, 2017-2022

Figure 3: South America non-life insurance market geography segmentation: % share, by value, 2022(e)

Figure 4: South America non-life insurance market value forecast: \$ billion, 2022-27

Figure 5: Forces driving competition in the non-life insurance market in South America, 2022

Figure 6: Drivers of buyer power in the non-life insurance market in South America, 2022

Figure 7: Drivers of supplier power in the non-life insurance market in South America, 2022

Figure 8: Factors influencing the likelihood of new entrants in the non-life insurance market in South America, 2022

Figure 9: Factors influencing the threat of substitutes in the non-life insurance market in South America, 2022

Figure 10: Drivers of degree of rivalry in the non-life insurance market in South America, 2022

Figure 11: South America non-life insurance market share: % share, by value, 2022(e)

## I would like to order

Product name: South America Non-Life Insurance Market Summary, Competitive Analysis and Forecast to 2027

Product link: <https://marketpublishers.com/r/S3CEF9B9DD1CEN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S3CEF9B9DD1CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

