

South America Metals and Mining Market Summary and Forecast

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Abstracts

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Summary

Metals & Mining in South America industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The metals & mining market includes aluminum, steel, iron ore, coal, base metals, and precious metals. Market volume includes production volume and market value is calculated by multiplying market volume with production price.

The South American metals & mining industry had total revenues of \$220.4 billion in 2022, representing a compound annual growth rate (CAGR) of 7.9% between 2017 and 2022.

The production volumes declined with a negative CAGR of 1% between 2017 and 2022, reaching a total of 583,903.1 thousand tonnes in 2022.

Brazil captured the largest share of the South American metals and mining market, accounting for a share of 45.1% in 2022. A strong economy in Brazil is one of the most important factors for its dominance, in the South American region. Increasing construction and infrastructural activities are boosting the



growth of the metals and mining market.

Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the metals & mining market in South America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in South America

Leading company profiles reveal details of key metals & mining market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South America metals & mining market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the South America metals & mining market by value in 2022?

What will be the size of the South America metals & mining market in 2027?

What factors are affecting the strength of competition in the South America metals & mining market?

How has the market performed over the last five years?

How large is South America's metals & mining market in relation to its regional counterparts?



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