

# South America Metals and Mining Market Summary, Competitive Analysis and Forecast to 2027

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## Abstracts

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### SUMMARY

Metals & Mining in South America industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The metals & mining industry consists of the aluminium, iron & steel, precious metals & minerals, coal and base metal markets.

The South American metals & mining industry had total revenues of \$463.9 billion in 2022, representing a compound annual growth rate (CAGR) of 9.4% between 2017 and 2022.

Production volumes declined with a negative CAGR of 0.9% between 2017 and 2022, reaching a total of 592.9 million metric tons in 2022.

Chile is the world's largest copper producer and has the largest copper reserves, with 27% of global copper production in 2021, according to the World Economic Forum.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the metals & mining market in South America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in South America

Leading company profiles reveal details of key metals & mining market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South America metals & mining market with five year forecasts

## REASONS TO BUY

What was the size of the South America metals & mining market by value in 2022?

What will be the size of the South America metals & mining market in 2027?

What factors are affecting the strength of competition in the South America metals & mining market?

How has the market performed over the last five years?

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