

South America Energy Consumption Market Summary, Competitive Analysis and Forecast, 2017-2026

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Abstracts

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SUMMARY

Energy Consumption in South America industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The energy consumption sector is defined as the energy consumption by industry, transport, residential, commercial, agricultural, and fishing consumers and markets. Volume is defined as consumption of millions of tonnes of oil equivalent of coal & coal gases (including coal and peat), oil & oil products (including crude oil), natural gas, nuclear, and renewable energy (including hydro, geothermal, solar and biofuel). Value refers to the sum of segments values, as the product of volume and average prices for each type of energy (renewable and nuclear prices estimated from average electricity retailing prices). All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The South American energy consumption sector had total revenues of \$311.0 billion in 2021, representing a compound annual growth rate (CAGR) of 9.4% between 2016 and 2021.

The sector's volume declined at a CAGR of -0.5% between 2016 and 2021, to reach a total of 480.7 mtoe in 2021.

The value of the South American energy consumption sector declined in 2020, which reduced energy demand. Primary energy consumption bounced back strongly in 2021.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the energy consumption market in South America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the energy consumption market in South America

Leading company profiles reveal details of key energy consumption market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South America energy consumption market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the South America energy consumption market by value in 2021?

What will be the size of the South America energy consumption market in 2026?

What factors are affecting the strength of competition in the South America energy consumption market?

How has the market performed over the last five years?

How large is South America's energy consumption market in relation to its regional counterparts?

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