

# South America Construction Market Summary, Competitive Analysis and Forecast, 2017-2026

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## Abstracts

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### SUMMARY

Construction in South America industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The construction market is defined as the value of work put in place annually for both, residential and non-residential construction.

The South American Construction industry had total revenues of \$223.4bn in 2021, representing a compound annual growth rate (CAGR) of -7.2% between 2016 and 2021.

The Non-Residential Construction segment was the industry's most lucrative in 2021, with total revenues of \$154.5bn, equivalent to 69.1% of the industry's overall value.

Decline in 2020 of 28.2% was likely due to economic disruption induced by the COVID-19 pandemic. This significantly hampered economic activity and resulted in the cancellation and delays of many construction projects.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction market in South America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in South America

Leading company profiles reveal details of key construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South America construction market with five year forecasts

## REASONS TO BUY

What was the size of the South America construction market by value in 2021?

What will be the size of the South America construction market in 2026?

What factors are affecting the strength of competition in the South America construction market?

How has the market performed over the last five years?

What are the main segments that make up South America's construction market?

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