

South America Apparel Retail Market Summary, Competitive Analysis and Forecast, 2017-2026

<https://marketpublishers.com/r/S75E82E2397DEN.html>

Date: November 2022

Pages: 42

Price: US\$ 350.00 (Single User License)

ID: S75E82E2397DEN

Abstracts

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SUMMARY

Apparel Retail in South America industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The apparel retail market includes baby clothing, toddler clothing and casual wear, essentials, formalwear, formalwear-occasion, and outerwear for men, women, boys and girls; excludes sports-specific clothing. All market data and forecasts are represented as a consumer expenditure in retailers which includes sales taxes (e.g. VAT) and figures presented are in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The South American apparel retail industry had total revenues of \$51.8 billion in 2021, representing a compound annual growth rate (CAGR) of 4.6% between 2017 and 2021.

Clothing, footwear, and accessories specialists account for the largest

proportion of sales in the South American apparel retail industry in 2021, sales through this channel generated \$28.2 billion, equivalent to 54.4% of the industry's overall value.

Despite the current financial uncertainty, the industry is poised to maintain strong growth in 2022. As lockdown restrictions ease and businesses gradually resume operations, normal consumer shopping habits are likely to return and online channels will also aid revenue growth.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the apparel retail market in South America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the apparel retail market in South America

Leading company profiles reveal details of key apparel retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South America apparel retail market with five year forecasts

REASONS TO BUY

What was the size of the South America apparel retail market by value in 2021?

What will be the size of the South America apparel retail market in 2026?

What factors are affecting the strength of competition in the South America apparel retail market?

How has the market performed over the last five years?

What are the main segments that make up South America's apparel retail market?

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