

South America Aerospace and Defense Market Summary, Competitive Analysis and Forecast to 2027

<https://marketpublishers.com/r/SA96A4FE2D05EN.html>

Date: August 2023

Pages: 40

Price: US\$ 350.00 (Single User License)

ID: SA96A4FE2D05EN

Abstracts

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Summary

Aerospace & Defense in South America industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The market size of military aerospace and defense market includes the sum of the revenues generated from signed deals that remain under contract and new contracts signed within a particular calendar year.

The South American aerospace & defense market had total revenues of \$4.4 billion in 2022, representing a negative compound annual growth rate (CAGR) of 7.8% between 2017 and 2022.

The systems & ordnance segment accounted for the market's largest proportion in 2022, with total revenues of \$1.6 billion, equivalent to 35.4% of the market's overall value.

The modernization of armed forces is one of the key objectives of governments of various countries across the region to strengthen their stance against internal

and external threats, such as drug trafficking, terrorism, and the Falkland Islands dispute, which is driving South America's market growth.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the aerospace & defense market in South America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the aerospace & defense market in South America

Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South America aerospace & defense market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the South America aerospace & defense market by value in 2022?

What will be the size of the South America aerospace & defense market in 2027?

What factors are affecting the strength of competition in the South America aerospace & defense market?

How has the market performed over the last five years?

What are the main segments that make up South America's aerospace & defense market?

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