

South America Aerospace and Defense Market Summary, Competitive Analysis and Forecast to 2027

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Abstracts

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Summary

Aerospace & Defense in South America industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The market size of military aerospace and defense market includes the sum of the revenues generated from signed deals that remain under contract and new contracts signed within a particular calendar year.

The South American aerospace & defense market had total revenues of \$4.4 billion in 2022, representing a negative compound annual growth rate (CAGR) of 7.8% between 2017 and 2022.

The systems & ordnance segment accounted for the market's largest proportion in 2022, with total revenues of \$1.6 billion, equivalent to 35.4% of the market's overall value.

The modernization of armed forces is one of the key objectives of governments of various countries across the region to strengthen their stance against internal

and external threats, such as drug trafficking, terrorism, and the Falkland Islands dispute, which is driving South America's market growth.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the aerospace & defense market in South America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the aerospace & defense market in South America

Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South America aerospace & defense market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the South America aerospace & defense market by value in 2022?

What will be the size of the South America aerospace & defense market in 2027?

What factors are affecting the strength of competition in the South America aerospace & defense market?

How has the market performed over the last five years?

What are the main segments that make up South America's aerospace & defense market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What are the most notable recent deals in this market?

8 COMPANY PROFILES

- 8.1. Textron Inc.
- 8.2. BAE Systems plc
- 8.3. Embraer SA

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: South America aerospace & defense sector value: \$ billion, 2017-22
- Table 2: South America aerospace & defense sector category segmentation: \$ billion, 2022
- Table 3: South America aerospace & defense sector geography segmentation: \$ billion, 2022
- Table 4: South America aerospace & defense sector value forecast: \$ billion, 2022-27
- Table 5: Textron Inc.: key facts
- Table 6: Textron Inc.: Annual Financial Ratios
- Table 7: Textron Inc.: Key Employees
- Table 8: Textron Inc.: Key Employees Continued
- Table 9: BAE Systems plc: key facts
- Table 10: BAE Systems plc: Annual Financial Ratios
- Table 11: BAE Systems plc: Key Employees
- Table 12: Embraer SA: key facts
- Table 13: Embraer SA: Annual Financial Ratios
- Table 14: Embraer SA: Key Employees
- Table 15: Embraer SA: Key Employees Continued
- Table 16: South America exchange rate, 2018-22

List Of Figures

LIST OF FIGURES

Figure 1: South America aerospace & defense sector value: \$ billion, 2017-22

Figure 2: South America aerospace & defense sector category segmentation: % share, by value, 2022

Figure 3: South America aerospace & defense sector geography segmentation: % share, by value, 2022

Figure 4: South America aerospace & defense sector value forecast: \$ billion, 2022-27

Figure 5: Forces driving competition in the aerospace & defense sector in South America, 2022

Figure 6: Drivers of buyer power in the aerospace & defense sector in South America, 2022

Figure 7: Drivers of supplier power in the aerospace & defense sector in South America, 2022

Figure 8: Factors influencing the likelihood of new entrants in the aerospace & defense sector in South America, 2022

Figure 9: Factors influencing the threat of substitutes in the aerospace & defense sector in South America, 2022

Figure 10: Drivers of degree of rivalry in the aerospace & defense sector in South America, 2022

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