

South Africa Utilities Market to 2027

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Abstracts

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Summary

Utilities in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The utilities industry is categorized into three main segments: gas utilities, water utilities, and electricity retailing.

The South African utilities industry had total revenues of \$16.6 billion in 2022, representing a compound annual growth rate (CAGR) of 1.7% between 2017 and 2022.

The electricity retailing segment accounted for the industry's largest proportion in 2022, with total revenues of \$12.5 billion, equivalent to 75.2% of the industry's overall value.

In 2022, the South African utilities industry witnessed an annual growth of 5.3% due to the increase in natural gas consumption and imports. According to the South African Revenue Service (SARS), in 2022, South Africa imported 2.8 billion kilograms of natural gas, the majority of which came from Mozambique.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in South Africa

Leading company profiles reveal details of key utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa utilities market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the South Africa utilities market by value in 2022?

What will be the size of the South Africa utilities market in 2027?

What factors are affecting the strength of competition in the South Africa utilities market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's utilities market?

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