

# South Africa Utilities Market Summary, Competitive Analysis and Forecast to 2027

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## Abstracts

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### SUMMARY

Utilities in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The utilities industry consists of the electricity retailing, gas and water utilities markets.

The South African utilities industry is expected to generate total revenues of \$17.8 billion in 2022, representing a compound annual growth rate (CAGR) of 4.6% between 2017 and 2022.

The electricity retailing segment is expected to be the industry's most lucrative in 2022, with total revenues of \$14.2 billion, equivalent to 79.6% of the industry's overall value.

Electricity production in South Africa reached 19,474 GWh in Oct 2022, compared with 18,500 GWh in the previous month.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in South Africa

Leading company profiles reveal details of key utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa utilities market with five year forecasts

## **REASONS TO BUY**

What was the size of the South Africa utilities market by value in 2022?

What will be the size of the South Africa utilities market in 2027?

What factors are affecting the strength of competition in the South Africa utilities market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's utilities market?

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