

# South Africa Telecommunication Services Market Summary, Competitive Analysis and Forecast, 2017-2026

https://marketpublishers.com/r/S6A2B75B0FD5EN.html

Date: January 2023 Pages: 48 Price: US\$ 350.00 (Single User License) ID: S6A2B75B0FD5EN

### **Abstracts**

South Africa Telecommunication Services Market Summary, Competitive Analysis and Forecast, 2017-2026

### SUMMARY

Telecommunication Services in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### **KEY HIGHLIGHTS**

The Telecommunication Services market is defined as the total volume and value of both the Fixed Line Telecommunications market and the Wireless Telecommunications market. The market volume here is defined as number of fixed-line and wireless subscriptions.

The South African telecommunication services market is expected to generate total revenues of \$8.0 billion in 2022, representing a compound annual growth rate (CAGR) of -4% between 2017 and 2022.

Market consumption volume is forecast to increase with a CAGR of 3.3% between 2017 and 2022, to reach a total of 116.9 million total subscriptions in 2022.



The value of the South African telecommunication services market is expected a grow by 2.7% in 2022.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the telecommunication services market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the telecommunication services market in South Africa

Leading company profiles reveal details of key telecommunication services market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa telecommunication services market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the South Africa telecommunication services market by value in 2021?

What will be the size of the South Africa telecommunication services market in 2026?

What factors are affecting the strength of competition in the South Africa telecommunication services market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's telecommunication services market?



### Contents

#### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

#### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

#### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

South Africa Telecommunication Services Market Summary, Competitive Analysis and Forecast, 2017-2026



- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

#### 7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What are the strategies of leading players?

### 8 COMPANY PROFILES

- 8.1. Cell C (Pty) Ltd
- 8.2. MTN Group Limited
- 8.3. Telkom SA SOC Limited
- 8.4. Vodacom Group Limited

#### 9 MACROECONOMIC INDICATORS

9.1. Country data

#### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



## **List Of Tables**

#### LIST OF TABLES

Table 1: South Africa telecommunication services market value: \$ billion, 2017-22(e) Table 2: South Africa telecommunication services market volume: million total subscriptions, 2017-22(e) Table 3: South Africa telecommunication services market category segmentation: % share, by value, 2017-2022(e) Table 4: South Africa telecommunication services market category segmentation: \$ billion, 2017-2022 Table 5: South Africa telecommunication services market geography segmentation: \$ billion, 2022(e) Table 6: South Africa telecommunication services market value forecast: \$ billion, 2022-27 Table 7: South Africa telecommunication services market volume forecast: million total subscriptions, 2022-27 Table 8: Cell C (Pty) Ltd: key facts Table 9: Cell C (Pty) Ltd: Key Employees Table 10: MTN Group Limited: key facts Table 11: MTN Group Limited: Annual Financial Ratios Table 12: MTN Group Limited: Key Employees Table 13: MTN Group Limited: Key Employees Continued Table 14: Telkom SA SOC Limited: key facts Table 15: Telkom SA SOC Limited: Annual Financial Ratios Table 16: Telkom SA SOC Limited: Key Employees Table 17: Vodacom Group Limited: key facts Table 18: Vodacom Group Limited: Annual Financial Ratios Table 19: Vodacom Group Limited: Key Employees Table 20: Vodacom Group Limited: Key Employees Continued Table 21: South Africa size of population (million), 2018-22 Table 22: South Africa gdp (constant 2005 prices, \$ billion), 2018-22 Table 23: South Africa gdp (current prices, \$ billion), 2018-22 Table 24: South Africa inflation, 2018-22 Table 25: South Africa consumer price index (absolute), 2018-22 Table 26: South Africa exchange rate, 2017-21



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: South Africa telecommunication services market value: \$ billion, 2017-22(e) Figure 2: South Africa telecommunication services market volume: million total subscriptions, 2017-22(e)

Figure 3: South Africa telecommunication services market category segmentation: \$ billion, 2017-2022

Figure 4: South Africa telecommunication services market geography segmentation: % share, by value, 2022(e)

Figure 5: South Africa telecommunication services market value forecast: \$ billion, 2022-27

Figure 6: South Africa telecommunication services market volume forecast: million total subscriptions, 2022-27

Figure 7: Forces driving competition in the telecommunication services market in South Africa, 2022

Figure 8: Drivers of buyer power in the telecommunication services market in South Africa, 2022

Figure 9: Drivers of supplier power in the telecommunication services market in South Africa, 2022

Figure 10: Factors influencing the likelihood of new entrants in the telecommunication services market in South Africa, 2022

Figure 11: Factors influencing the threat of substitutes in the telecommunication services market in South Africa, 2022

Figure 12: Drivers of degree of rivalry in the telecommunication services market in South Africa, 2022



#### I would like to order

Product name: South Africa Telecommunication Services Market Summary, Competitive Analysis and Forecast, 2017-2026

Product link: https://marketpublishers.com/r/S6A2B75B0FD5EN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/S6A2B75B0FD5EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



South Africa Telecommunication Services Market Summary, Competitive Analysis and Forecast, 2017-2026