

# South Africa Sports Equipment Retail Market Summary, Competitive Analysis and Forecast to 2026

<https://marketpublishers.com/r/SC70D38A5A90EN.html>

Date: February 2023

Pages: 40

Price: US\$ 350.00 (Single User License)

ID: SC70D38A5A90EN

## Abstracts

South Africa Sports Equipment Retail Market Summary, Competitive Analysis and Forecast to 2026

### SUMMARY

Sports Equipment Retail in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2016-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

Sports equipment retail includes consumer purchases of ball sports equipment, adventure sports equipment, fishing equipment, golf equipment, racket sports equipment, winter sports equipment, specialist footwear and all other sports-dedicated equipment. Gym equipment is included, however Smart Watches and Nutrition supplements are not.

The South African sports equipment retail market had total revenues of \$325.4 million in 2021, representing a compound annual growth rate (CAGR) of 7.5% between 2017 and 2021.

Other specialist retail accounted for the largest proportion of sales in the South African sports equipment retail market in 2021. Sales through this channel generated \$144.4 million, equivalent to 44.4% of the market's overall value.

The COVID-19 epidemic in 2020 and the ensuing lockdown procedures have substantially reduced amateur and professional sports participation.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the sports equipment retail market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the sports equipment retail market in South Africa

Leading company profiles reveal details of key sports equipment retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa sports equipment retail market with five year forecasts

## REASONS TO BUY

What was the size of the South Africa sports equipment retail market by value in 2021?

What will be the size of the South Africa sports equipment retail market in 2026?

What factors are affecting the strength of competition in the South Africa sports equipment retail market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's sports equipment retail market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Geography segmentation
- 1.4. Market rivalry
- 1.5. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Geography segmentation
- 4.2. Market distribution

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What strategies do leading players follow?
- 7.3. How has the COVID-19 affected leading players?

## **8 COMPANY PROFILES**

- 8.1. Foschini Group Ltd
- 8.2. adidas AG
- 8.3. NIKE Inc

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: South Africa sports equipment retail market value: \$ million, 2016-21
- Table 2: South Africa sports equipment retail market geography segmentation: \$ million, 2021
- Table 3: South Africa sports equipment retail market distribution: % share, by value, 2021
- Table 4: South Africa sports equipment retail market value forecast: \$ million, 2021-26
- Table 5: Foschini Group Ltd: key facts
- Table 6: Foschini Group Ltd: Annual Financial Ratios
- Table 7: Foschini Group Ltd: Key Employees
- Table 8: adidas AG: key facts
- Table 9: adidas AG: Annual Financial Ratios
- Table 10: adidas AG: Key Employees
- Table 11: NIKE Inc: key facts
- Table 12: NIKE Inc: Annual Financial Ratios
- Table 13: NIKE Inc: Key Employees
- Table 14: NIKE Inc: Key Employees Continued
- Table 15: South Africa size of population (million), 2017-21
- Table 16: South Africa gdp (constant 2005 prices, \$ billion), 2017-21
- Table 17: South Africa gdp (current prices, \$ billion), 2017-21
- Table 18: South Africa inflation, 2017-21
- Table 19: South Africa consumer price index (absolute), 2017-21
- Table 20: South Africa exchange rate, 2017-21

## List Of Figures

### LIST OF FIGURES

Figure 1: South Africa sports equipment retail market value: \$ million, 2016-21

Figure 2: South Africa sports equipment retail market geography segmentation: % share, by value, 2021

Figure 3: South Africa sports equipment retail market distribution: % share, by value, 2021

Figure 4: South Africa sports equipment retail market value forecast: \$ million, 2021-26

Figure 5: Forces driving competition in the sports equipment retail market in South Africa, 2021

Figure 6: Drivers of buyer power in the sports equipment retail market in South Africa, 2021

Figure 7: Drivers of supplier power in the sports equipment retail market in South Africa, 2021

Figure 8: Factors influencing the likelihood of new entrants in the sports equipment retail market in South Africa, 2021

Figure 9: Factors influencing the threat of substitutes in the sports equipment retail market in South Africa, 2021

Figure 10: Drivers of degree of rivalry in the sports equipment retail market in South Africa, 2021

## I would like to order

Product name: South Africa Sports Equipment Retail Market Summary, Competitive Analysis and Forecast to 2026

Product link: <https://marketpublishers.com/r/SC70D38A5A90EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SC70D38A5A90EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

