

# South Africa Savory and Deli Foods Market Summary, Competitive Analysis and Forecast, 2017-2026

<https://marketpublishers.com/r/S1D9C42E51B8EN.html>

Date: December 2022

Pages: 36

Price: US\$ 350.00 (Single User License)

ID: S1D9C42E51B8EN

## Abstracts

South Africa Savory and Deli Foods Market @Summary, Competitive Analysis and Forecast, 2017-2026

### SUMMARY

Savory & Deli Foods in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The savory and deli foods market consists of the retail sale of cured meats, fermented meats, pates, pies & savory appetizers, pre-packed sandwiches, prepared salads and savory baked goods. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions used in the creation of this report have been calculated using constant annual average 2021 exchange rates.

The South African savory & deli foods market had total revenues of \$12,024.0m in 2021, representing a compound annual growth rate (CAGR) of 5.6% between 2016 and 2021.

Market consumption volume increased with a CAGR of 1.8% between 2016 and 2021, to reach a total of 644.6 million kilograms in 2021.

The performance of the market is forecast to decelerate, with an anticipated CAGR of 5% for the five-year period 2021 - 2026, which is expected to drive the market to a value of \$15,333.7m by the end of 2026.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the savory & deli foods market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the savory & deli foods market in South Africa

Leading company profiles reveal details of key savory & deli foods market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa savory & deli foods market with five year forecasts by both value and volume

## REASONS TO BUY

What was the size of the South Africa savory & deli foods market by value in 2021?

What will be the size of the South Africa savory & deli foods market in 2026?

What factors are affecting the strength of competition in the South Africa savory & deli foods market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's savory & deli foods market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Market rivalry
- 1.9. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power

- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Market share
- 7.2. Who are the leading players in the South African savory & deli foods market?
- 7.3. Which companies have been most successful in increasing their market shares in the last 5 years (2016-2021)?
- 7.4. What are the most popular brands in the savory & deli foods market?

## **8 COMPANY PROFILES**

- 8.1. Enterprise Foods Ltd
- 8.2. RCL Foods Ltd
- 8.3. BM Food Manufacturers Pty Ltd

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: South Africa savory & deli foods market value: \$ million, 2016–21
- Table 2: South Africa savory & deli foods market volume: million kilograms, 2016–21
- Table 3: South Africa savory & deli foods market category segmentation: % share, by value, 2016–2021
- Table 4: South Africa savory & deli foods market category segmentation: \$ million, 2016-2021
- Table 5: South Africa savory & deli foods market geography segmentation: \$ million, 2021
- Table 6: South Africa savory & deli foods market distribution: % share, by value, 2021
- Table 7: South Africa savory & deli foods market value forecast: \$ million, 2021–26
- Table 8: South Africa savory & deli foods market volume forecast: million kilograms, 2021–26
- Table 9: South Africa savory & deli foods market share: % share, by value, 2021
- Table 10: Enterprise Foods Ltd: key facts
- Table 11: Enterprise Foods Ltd: Key Employees
- Table 12: RCL Foods Ltd: key facts
- Table 13: RCL Foods Ltd: Annual Financial Ratios
- Table 14: RCL Foods Ltd: Key Employees
- Table 15: BM Food Manufacturers Pty Ltd: key facts
- Table 16: BM Food Manufacturers Pty Ltd: Key Employees
- Table 17: South Africa size of population (million), 2017–21
- Table 18: South Africa gdp (constant 2005 prices, \$ billion), 2017–21
- Table 19: South Africa gdp (current prices, \$ billion), 2017–21
- Table 20: South Africa inflation, 2017–21
- Table 21: South Africa consumer price index (absolute), 2017–21
- Table 22: South Africa exchange rate, 2017–21

## List Of Figures

### LIST OF FIGURES

Figure 1: South Africa savory & deli foods market value: \$ million, 2016–21

Figure 2: South Africa savory & deli foods market volume: million kilograms, 2016–21

Figure 3: South Africa savory & deli foods market category segmentation: \$ million, 2016-2021

Figure 4: South Africa savory & deli foods market geography segmentation: % share, by value, 2021

Figure 5: South Africa savory & deli foods market distribution: % share, by value, 2021

Figure 6: South Africa savory & deli foods market value forecast: \$ million, 2021–26

Figure 7: South Africa savory & deli foods market volume forecast: million kilograms, 2021–26

Figure 8: Forces driving competition in the savory & deli foods market in South Africa, 2021

Figure 9: Drivers of buyer power in the savory & deli foods market in South Africa, 2021

Figure 10: Drivers of supplier power in the savory & deli foods market in South Africa, 2021

Figure 11: Factors influencing the likelihood of new entrants in the savory & deli foods market in South Africa, 2021

Figure 12: Factors influencing the threat of substitutes in the savory & deli foods market in South Africa, 2021

Figure 13: Drivers of degree of rivalry in the savory & deli foods market in South Africa, 2021

Figure 14: South Africa savory & deli foods market share: % share, by value, 2021

## I would like to order

Product name: South Africa Savory and Deli Foods Market Summary, Competitive Analysis and Forecast, 2017-2026

Product link: <https://marketpublishers.com/r/S1D9C42E51B8EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S1D9C42E51B8EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

