

# South Africa Real Estate Market Summary, Competitive Analysis and Forecast to 2028

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## **Abstracts**

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## Summary

Real Estate in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

## Key Highlights

Real estate refers to physical property and consists of land and buildings. The market scope includes renting and leasing various types of real estate properties.

The South African real estate industry recorded revenues of \$59.7 billion in 2023, representing a negative compound annual growth rate (CAGR) of 5.8% between 2018 and 2023.

Industry consumption volume increased with a CAGR of 1.5% between 2018 and 2023, to reach a total of 8.5 million units in 2023.

According to GlobalData, South Africa held a 0.8% stake in the global real estate industry in 2023.



## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the real estate market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the real estate market in South Africa

Leading company profiles reveal details of key real estate market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa real estate market with five year forecasts by both value and volume

## Reasons to Buy

What was the size of the South Africa real estate market by value in 2023?

What will be the size of the South Africa real estate market in 2028?

What factors are affecting the strength of competition in the South Africa real estate market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's real estate market?



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