

# South Africa Metals and Mining Market Summary and Forecast

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## Abstracts

South Africa Metals and Mining Market Summary and Forecast

### Summary

Metals & Mining in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

The metals & mining market includes aluminum, steel, iron ore, coal, base metals, and precious metals. Market volume includes production volume and market value is calculated by multiplying market volume with production price.

The South African metals & mining industry had total revenues of \$95.2 billion in 2022, representing a compound annual growth rate (CAGR) of 13.8% between 2017 and 2022.

The production volumes declined with a negative CAGR of 1% between 2017 and 2022, reaching a total of 322,038.1 thousand tonnes in 2022.

With a share of roughly 17.8% of the global coal market, South Africa ranks seventh globally in terms of coal consumption. More crucial to the South African economy than gold, coal is a strategic resource. Following Russia's 2022 invasion of Ukraine, South Africa emerged as Europe's coal substitute for

Russian coal.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the metals & mining market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in South Africa

Leading company profiles reveal details of key metals & mining market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa metals & mining market with five year forecasts

## Reasons to Buy

What was the size of the South Africa metals & mining market by value in 2022?

What will be the size of the South Africa metals & mining market in 2027?

What factors are affecting the strength of competition in the South Africa metals & mining market?

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Who are the top competitors in South Africa's metals & mining market?

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