

# South Africa Metals and Mining Market Summary, Competitive Analysis and Forecast to 2027

<https://marketpublishers.com/r/S6F65718DF5CEN.html>

Date: February 2023

Pages: 53

Price: US\$ 350.00 (Single User License)

ID: S6F65718DF5CEN

## Abstracts

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### SUMMARY

Metals & Mining in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The metals & mining industry consists of the aluminium, iron & steel, precious metals & minerals, coal and base metal markets.

The South African metals & mining industry had total revenues of \$180,729.9 million in 2022, representing a compound annual growth rate (CAGR) of 16.9% between 2017 and 2022.

The production volumes declined with a CAGR of 1% between 2017 and 2022, to reach a total of 322,407.5 million metric tons in 2022.

As a result of the Just Energy Transition Partnership, South African coal production demand had an impact, due to the emission factor of coal and additional pollutants.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the metals & mining market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in South Africa

Leading company profiles reveal details of key metals & mining market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa metals & mining market with five year forecasts

## **REASONS TO BUY**

What was the size of the South Africa metals & mining market by value in 2022?

What will be the size of the South Africa metals & mining market in 2027?

What factors are affecting the strength of competition in the South Africa metals & mining market?

How has the market performed over the last five years?

What are the main segments that make up South Africa's metals & mining market?

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