

South Africa Internet Access Market Summary, Competitive Analysis and Forecast, 2017-2026

https://marketpublishers.com/r/S4A73F17F9A7EN.html

Date: October 2022

Pages: 49

Price: US\$ 350.00 (Single User License)

ID: S4A73F17F9A7EN

Abstracts

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SUMMARY

Internet Access in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The internet access sector consists of the total Internet Service Revenue charged for the provision of narrowband and broadband Internet connections through both consumer and corporate channels. All revenues calculated are retail revenues exclusive of taxes. Only fixed communication is included; mobile connections are not considered.

The South African internet access market had total revenues of \$988.8 million in 2021, representing a compound annual growth rate (CAGR) of -5.4% between 2016 and 2021.

Market volumes declined with a CAGR of -23.8% between 2016 and 2021, to reach a total of 4.0 million internet users in 2021.



Many regional disparities exit in terms of access to the internet in South Africa. This has partly attributed to the huge fluctuations seen in this market in recent years.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the internet access market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the internet access market in South Africa

Leading company profiles reveal details of key internet access market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa internet access market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the South Africa internet access market by value in 2021?

What will be the size of the South Africa internet access market in 2026?

What factors are affecting the strength of competition in the South Africa internet access market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's internet access market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants



- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. How has the regulatory environment affected the South African market?

8 COMPANY PROFILES

- 8.1. Vodacom Group Limited
- 8.2. MTN Group Limited
- 8.3. Econet Wireless Zimbabwe Ltd
- 8.4. Telkom SA SOC Limited

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

- Table 1: South Africa internet access market value: \$ million, 2016–21
- Table 2: South Africa internet access market volume: thousand Internet Users, 2016-21
- Table 3: South Africa internet access market category segmentation: % share, by value, 2016–2021
- Table 4: South Africa internet access market category segmentation: \$ million, 2016-2021
- Table 5: South Africa internet access market geography segmentation: \$ million, 2021
- Table 6: South Africa internet access market value forecast: \$ million, 2021-26
- Table 7: South Africa internet access market volume forecast: thousand Internet Users, 2021–26
- Table 8: Vodacom Group Limited: key facts
- Table 9: Vodacom Group Limited: Annual Financial Ratios
- Table 10: Vodacom Group Limited: Key Employees
- Table 11: MTN Group Limited: key facts
- Table 12: MTN Group Limited: Annual Financial Ratios
- Table 13: MTN Group Limited: Key Employees
- Table 14: MTN Group Limited: Key Employees Continued
- Table 15: Econet Wireless Zimbabwe Ltd: key facts
- Table 16: Econet Wireless Zimbabwe Ltd: Annual Financial Ratios
- Table 17: Econet Wireless Zimbabwe Ltd: Key Employees
- Table 18: Telkom SA SOC Limited: key facts
- Table 19: Telkom SA SOC Limited: Annual Financial Ratios
- Table 20: Telkom SA SOC Limited: Key Employees
- Table 21: South Africa size of population (million), 2017–21
- Table 22: South Africa gdp (constant 2005 prices, \$ billion), 2017–21
- Table 23: South Africa gdp (current prices, \$ billion), 2017–21
- Table 24: South Africa inflation, 2017–21
- Table 25: South Africa consumer price index (absolute), 2017–21
- Table 26: South Africa exchange rate, 2017–21



List Of Figures

LIST OF FIGURES

- Figure 1: South Africa internet access market value: \$ million, 2016–21
- Figure 2: South Africa internet access market volume: thousand Internet Users, 2016–21
- Figure 3: South Africa internet access market category segmentation: \$ million, 2016-2021
- Figure 4: South Africa internet access market geography segmentation: % share, by value, 2021
- Figure 5: South Africa internet access market value forecast: \$ million, 2021–26
- Figure 6: South Africa internet access market volume forecast: thousand Internet Users, 2021–26
- Figure 7: Forces driving competition in the internet access market in South Africa, 2021
- Figure 8: Drivers of buyer power in the internet access market in South Africa, 2021
- Figure 9: Drivers of supplier power in the internet access market in South Africa, 2021
- Figure 10: Factors influencing the likelihood of new entrants in the internet access market in South Africa, 2021
- Figure 11: Factors influencing the threat of substitutes in the internet access market in South Africa, 2021
- Figure 12: Drivers of degree of rivalry in the internet access market in South Africa, 2021



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