

South Africa Footwear Retail Market Summary, Competitive Analysis and Forecast, 2017-2026

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Abstracts

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SUMMARY

Footwear Retail in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The footwear market consists of the total revenues generated through the sale of all types of men's, women's and children's shoes. It includes all footwear categories for men, women, boys and girls, but excludes sports-specific footwear. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The South African footwear market had total revenues of \$1,921.1 million in 2021, representing a compound annual growth rate (CAGR) of 2.1% between 2016 and 2021.

Clothing, footwear and accessories specialists account for the largest proportion of sales in the South African footwear market in 2021, sales through this channel

generated \$1,526.4 million, equivalent to 79.5% of the market's overall value.

South Africa is one of the most unequal countries globally in terms of income distribution. Such inequality restricts the demand for high fashion footwear to middle and upper middle-income earners.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the footwear retail market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the footwear retail market in South Africa

Leading company profiles reveal details of key footwear retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa footwear retail market with five year forecasts

REASONS TO BUY

What was the size of the South Africa footwear retail market by value in 2021?

What will be the size of the South Africa footwear retail market in 2026?

What factors are affecting the strength of competition in the South Africa footwear retail market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's footwear retail market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What strategies to leading players follow?
- 7.3. How have online retailers affected traditional brick and mortar stores?
- 7.4. How has sustainability influenced leading players?
- 7.5. What impact has Covid-19 had on leading players?

8 COMPANY PROFILES

- 8.1. Aldo Group Inc
- 8.2. Edcon Holdings (Proprietary) Limited

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: South Africa footwear retail market value: \$ million, 2016-21

Table 2: South Africa footwear retail market category segmentation: % share, by value, 2016-2021

Table 3: South Africa footwear retail market category segmentation: \$ million, 2016-2021

Table 4: South Africa footwear retail market geography segmentation: \$ million, 2021

Table 5: South Africa footwear retail market distribution: % share, by value, 2021

Table 6: South Africa footwear retail market value forecast: \$ million, 2021-26

Table 7: Aldo Group Inc: key facts

Table 8: Aldo Group Inc: Key Employees

Table 9: Edcon Holdings (Proprietary) Limited: key facts

Table 10: Edcon Holdings (Proprietary) Limited: Key Employees

Table 11: South Africa size of population (million), 2017-21

Table 12: South Africa gdp (constant 2005 prices, \$ billion), 2017-21

Table 13: South Africa gdp (current prices, \$ billion), 2017-21

Table 14: South Africa inflation, 2017-21

Table 15: South Africa consumer price index (absolute), 2017-21

Table 16: South Africa exchange rate, 2017-21

List Of Figures

LIST OF FIGURES

Figure 1: South Africa footwear retail market value: \$ million, 2016-21

Figure 2: South Africa footwear retail market category segmentation: \$ million, 2016-2021

Figure 3: South Africa footwear retail market geography segmentation: % share, by value, 2021

Figure 4: South Africa footwear retail market distribution: % share, by value, 2021

Figure 5: South Africa footwear retail market value forecast: \$ million, 2021-26

Figure 6: Forces driving competition in the footwear retail market in South Africa, 2021

Figure 7: Drivers of buyer power in the footwear retail market in South Africa, 2021

Figure 8: Drivers of supplier power in the footwear retail market in South Africa, 2021

Figure 9: Factors influencing the likelihood of new entrants in the footwear retail market in South Africa, 2021

Figure 10: Factors influencing the threat of substitutes in the footwear retail market in South Africa, 2021

Figure 11: Drivers of degree of rivalry in the footwear retail market in South Africa, 2021

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