

# South Africa Fish and Seafood Market Summary, Competitive Analysis and Forecast to 2026

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## Abstracts

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### SUMMARY

Fish & Seafood in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2016-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The fish & seafood market consists of the retail sale of ambient fish & seafood, frozen fish & seafood, fresh fish & seafood (counter), chilled raw packaged fish & seafood - processed, chilled raw packaged fish & seafood - whole cuts and dried fish & seafood. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions have been made using constant annual average 2021 exchange rates.

The South African fish & seafood market had total revenues of \$1,477.6m in 2021, representing a compound annual growth rate (CAGR) of 3.7% between 2016 and 2021.

Market consumption volume increased with a CAGR of 0.1% between 2016 and 2021, to reach a total of 221.2 million kilograms in 2021.

The performance of the market is forecast to accelerate, with an anticipated CAGR of 5.7% for the five-year period 2021 - 2026, which is expected to drive the market to a value of \$1,953.4m by the end of 2026.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the fish & seafood market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the fish & seafood market in South Africa

Leading company profiles reveal details of key fish & seafood market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa fish & seafood market with five year forecasts

## REASONS TO BUY

What was the size of the South Africa fish & seafood market by value in 2021?

What will be the size of the South Africa fish & seafood market in 2026?

What factors are affecting the strength of competition in the South Africa fish & seafood market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's fish & seafood market?

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