

# South Africa Electricity Retailing Market Summary, Competitive Analysis and Forecast to 2028

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## Abstracts

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### Summary

Electricity Retailing in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

The electricity retailing market includes net consumption of electricity by end-users. By end-use, the market is segmented into industrial, transportation, commercial & public services, residential, and others. The scope of others includes agriculture, forestry, and the fishing industry's net electricity consumption.

The South African electricity retailing market recorded revenues of \$12.6 billion in 2023, representing a negative compound annual growth rate (CAGR) of 1.7% between 2018 and 2023.

Market consumption volumes declined with a negative CAGR of 0.9% between 2018 and 2023, to reach a total of 199.4 TWh in 2023.

The large and expanding manufacturing sector supports electricity consumption

across South Africa. According to Statistics South Africa, in November 2023, manufacturing production in South Africa witnessed an annual growth of 1.9%.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the electricity retailing market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the electricity retailing market in South Africa

Leading company profiles reveal details of key electricity retailing market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa electricity retailing market with five year forecasts

## Reasons to Buy

What was the size of the South Africa electricity retailing market by value in 2023?

What will be the size of the South Africa electricity retailing market in 2028?

What factors are affecting the strength of competition in the South Africa electricity retailing market?

How has the market performed over the last five years?

What are the main segments that make up South Africa's electricity retailing market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

7.3. What deals and investments have leading players made in recent years?

## **8 COMPANY PROFILES**

8.1. Eskom Holdings SOC Limited

## **9 MACROECONOMIC INDICATORS**

9.1. Country data

## **10 APPENDIX**

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: South Africa electricity retailing market value: \$ billion, 2018-23

Table 2: South Africa electricity retailing market volume: TWh, 2018-23

Table 3: South Africa electricity retailing market category segmentation: % share, by volume, 2018-2023

Table 4: South Africa electricity retailing market category segmentation: TWh, 2018-2023

Table 5: South Africa electricity retailing market geography segmentation: \$ billion, 2023

Table 6: South Africa electricity retailing market value forecast: \$ billion, 2023-28

Table 7: South Africa electricity retailing market volume forecast: TWh, 2023-28

Table 8: Eskom Holdings SOC Limited: key facts

Table 9: Eskom Holdings SOC Limited: Key Employees

Table 10: South Africa size of population (million), 2019-23

Table 11: South Africa gdp (constant 2005 prices, \$ billion), 2019-23

Table 12: South Africa gdp (current prices, \$ billion), 2019-23

Table 13: South Africa inflation, 2019-23

Table 14: South Africa consumer price index (absolute), 2019-23

Table 15: South Africa exchange rate, 2019-23

## List Of Figures

### LIST OF FIGURES

Figure 1: South Africa electricity retailing market value: \$ billion, 2018-23

Figure 2: South Africa electricity retailing market volume: TWh, 2018-23

Figure 3: South Africa electricity retailing market category segmentation: TWh, 2018-2023

Figure 4: South Africa electricity retailing market geography segmentation: % share, by value, 2023

Figure 5: South Africa electricity retailing market value forecast: \$ billion, 2023-28

Figure 6: South Africa electricity retailing market volume forecast: TWh, 2023-28

Figure 7: Forces driving competition in the electricity retailing market in South Africa, 2023

Figure 8: Drivers of buyer power in the electricity retailing market in South Africa, 2023

Figure 9: Drivers of supplier power in the electricity retailing market in South Africa, 2023

Figure 10: Factors influencing the likelihood of new entrants in the electricity retailing market in South Africa, 2023

Figure 11: Factors influencing the threat of substitutes in the electricity retailing market in South Africa, 2023

Figure 12: Drivers of degree of rivalry in the electricity retailing market in South Africa, 2023

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