

South Africa Dog Care Market Summary, Competitive Analysis and Forecast to 2028

https://marketpublishers.com/r/S62D20DE7321EN.html

Date: March 2024

Pages: 34

Price: US\$ 350.00 (Single User License)

ID: S62D20DE7321EN

Abstracts

South Africa Dog Care Market Summary, Competitive Analysis and Forecast to 2028

Summary

Dog Care in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The dog care market consists of retail sale of dog food and dog chews & treats. The dog food segment consists of dry dog food, moist dog food and puppy food. The dog chews & treats segment consist of dog chews and other dog treats. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions used in the creation of this report have been calculated using constant annual average 2023 exchange rates.

The South African Dog care market had total revenues of \$301.2 million in 2023, representing a compound annual growth rate (CAGR) of 3.8% between 2018 and 2023.

Market consumption volume increased with a CAGR of 2.1% between 2018 and 2023, to reach a total of 81.4 million kilograms in 2023.

The performance of the market is forecast to accelerate, with an



anticipated CAGR of 5.2% for the five-year period 2023 %li%2028, which is expected to drive the market to a value of \$387.9 million by the end of 2028.

Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the dog care market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the dog care market in South Africa

Leading company profiles reveal details of key dog care market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa dog care market with five year forecasts

Reasons to Buy

What was the size of the South Africa dog care market by value in 2023?

What will be the size of the South Africa dog care market in 2028?

What factors are affecting the strength of competition in the South Africa dog care market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's dog care market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Market rivalry
- 1.9. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power



- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players in the South African dog care market?
- 7.3. Which companies have been most successful in increasing their market shares in the last 5 years (2018-2023)?
- 7.4. Which companies market shares have suffered over the same period?
- 7.5. What are the most popular brands in the South African dog care market?

8 COMPANY PROFILES

- 8.1. RCL Foods Ltd
- 8.2. Montego Pet Nutrition (Pty) Ltd

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

- Table 1: South Africa dog care market value: \$ million, 2018-23
- Table 2: South Africa dog care market volume: million kilograms, 2018-23
- Table 3: South Africa dog care market category segmentation: % share, by value, 2018-2023
- Table 4: South Africa dog care market category segmentation: \$ million, 2018-2023
- Table 5: South Africa dog care market geography segmentation: \$ million, 2023
- Table 6: South Africa dog care market distribution: % share, by value, 2023
- Table 7: South Africa dog care market value forecast: \$ million, 2023-28
- Table 8: South Africa dog care market volume forecast: million kilograms, 2023-28
- Table 9: South Africa dog care market share: % share, by value, 2023
- Table 10: RCL Foods Ltd: key facts
- Table 11: RCL Foods Ltd: Annual Financial Ratios
- Table 12: RCL Foods Ltd: Key Employees
- Table 13: Montego Pet Nutrition (Pty) Ltd: key facts
- Table 14: Afgri Group Holdings (Pty) Ltd: key facts
- Table 15: South Africa size of population (million), 2019-23
- Table 16: South Africa gdp (constant 2005 prices, \$ billion), 2019-23
- Table 17: South Africa gdp (current prices, \$ billion), 2019-23
- Table 18: South Africa inflation, 2019-23
- Table 19: South Africa consumer price index (absolute), 2019-23
- Table 20: South Africa exchange rate, 2019-23



List Of Figures

LIST OF FIGURES

- Figure 1: South Africa dog care market value: \$ million, 2018-23
- Figure 2: South Africa dog care market volume: million kilograms, 2018-23
- Figure 3: South Africa dog care market category segmentation: \$ million, 2018-2023
- Figure 4: South Africa dog care market geography segmentation: % share, by value, 2023
- Figure 5: South Africa dog care market distribution: % share, by value, 2023
- Figure 6: South Africa dog care market value forecast: \$ million, 2023-28
- Figure 7: South Africa dog care market volume forecast: million kilograms, 2023-28
- Figure 8: Forces driving competition in the dog care market in South Africa, 2023
- Figure 9: Drivers of buyer power in the dog care market in South Africa, 2023
- Figure 10: Drivers of supplier power in the dog care market in South Africa, 2023
- Figure 11: Factors influencing the likelihood of new entrants in the dog care market in South Africa, 2023
- Figure 12: Factors influencing the threat of substitutes in the dog care market in South Africa, 2023
- Figure 13: Drivers of degree of rivalry in the dog care market in South Africa, 2023
- Figure 14: South Africa dog care market share: % share, by value, 2023



I would like to order

Product name: South Africa Dog Care Market Summary, Competitive Analysis and Forecast to 2028

Product link: https://marketpublishers.com/r/S62D20DE7321EN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/S62D20DE7321EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970