

# South Africa Dairy Market Summary, Competitive Analysis and Forecast, 2017-2026

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## Abstracts

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### SUMMARY

Dairy in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The dairy market consists of retail sales of butter & spreadable fats, cheese, cream, dairy-based & soy-based desserts, drinkable yogurt, fromage frais & quark, milk, milk alternatives (grain, nut, rice, and seed alternatives), soymilk & soy drinks, and yogurt. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions used in the creation of this report have been calculated using constant annual average 2021 exchange rates.

The South African Dairy market had total revenues of \$9,867.1m in 2021, representing a compound annual growth rate (CAGR) of 5.2% between 2016 and 2021.

Market consumption volume increased with a CAGR of 0.8% between 2016 and 2021, to reach a total of 24,850 million kilograms in 2021.

The performance of the market is forecast to decelerate, with an anticipated CAGR of 2.8% for the five-year period 2021 - 2026, which is expected to drive the market to a value of \$11,330.0m by the end of 2026.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the dairy market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the dairy market in South Africa

Leading company profiles reveal details of key dairy market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa dairy market with five year forecasts

## **REASONS TO BUY**

What was the size of the South Africa dairy market by value in 2021?

What will be the size of the South Africa dairy market in 2026?

What factors are affecting the strength of competition in the South Africa dairy market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's dairy market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Market rivalry
- 1.9. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power

- 6.3. Supplier power
- 6.4. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Market share
- 7.2. Who are the leading players in the South African Dairy market?
- 7.3. Which companies have been most successful in increasing their market shares in the last 5 years (2016-2021)?
- 7.4. Which companies' market shares have suffered over the same period?
- 7.5. What are the most popular brands in the market?

## **8 COMPANY PROFILES**

- 8.1. Groupe Lactalis SA
- 8.2. Danone SA

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: South Africa dairy market value: \$ million, 2016-21
- Table 2: South Africa dairy market volume: million kilograms, 2016-21
- Table 3: South Africa dairy market category segmentation: \$ million, 2021
- Table 4: South Africa dairy market geography segmentation: \$ million, 2021
- Table 5: South Africa dairy market distribution: % share, by value, 2021
- Table 6: South Africa dairy market value forecast: \$ million, 2021-26
- Table 7: South Africa dairy market volume forecast: million kilograms, 2021-26
- Table 8: South Africa dairy market share: % share, by value, 2021
- Table 9: Groupe Lactalis SA: key facts
- Table 10: Groupe Lactalis SA: Key Employees
- Table 11: Danone SA: key facts
- Table 12: Danone SA: Annual Financial Ratios
- Table 13: Danone SA: Key Employees
- Table 14: Danone SA: Key Employees Continued
- Table 15: South Africa size of population (million), 2017-21
- Table 16: South Africa gdp (constant 2005 prices, \$ billion), 2017-21
- Table 17: South Africa gdp (current prices, \$ billion), 2017-21
- Table 18: South Africa inflation, 2017-21
- Table 19: South Africa consumer price index (absolute), 2017-21
- Table 20: South Africa exchange rate, 2017-21

## List Of Figures

### LIST OF FIGURES

- Figure 1: South Africa dairy market value: \$ million, 2016-21
- Figure 2: South Africa dairy market volume: million kilograms, 2016-21
- Figure 3: South Africa dairy market category segmentation: % share, by value, 2021
- Figure 4: South Africa dairy market geography segmentation: % share, by value, 2021
- Figure 5: South Africa dairy market distribution: % share, by value, 2021
- Figure 6: South Africa dairy market value forecast: \$ million, 2021-26
- Figure 7: South Africa dairy market volume forecast: million kilograms, 2021-26
- Figure 8: Forces driving competition in the dairy market in South Africa, 2021
- Figure 9: Drivers of buyer power in the dairy market in South Africa, 2021
- Figure 10: Drivers of supplier power in the dairy market in South Africa, 2021
- Figure 11: Drivers of degree of rivalry in the dairy market in South Africa, 2021
- Figure 12: South Africa dairy market share: % share, by value, 2021

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