

South Africa Construction Market Summary, Competitive Analysis and Forecast to 2027

<https://marketpublishers.com/r/S7FDC3340A52EN.html>

Date: May 2023

Pages: 39

Price: US\$ 350.00 (Single User License)

ID: S7FDC3340A52EN

Abstracts

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SUMMARY

Construction in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The construction market is defined as the value of work put in place annually for both, residential and non-residential construction.

The South African construction industry had total revenues of \$29,467 million in 2022, representing a negative compound annual growth rate (CAGR) of 5.2% between 2017 and 2022.

The non-residential construction segment accounted for the industry's largest proportion in 2022, with total revenues of \$19,764.6 million, equivalent to 67.1% of the industry's overall value.

According to in-house research, consumer price inflation in South Africa in 2022 stood at 6.9%, up from 4.6% in 2021. After a shaky 2022, the economy is predicted to stabilize in 2023, despite the unexpected and quick increase in

rates.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in South Africa

Leading company profiles reveal details of key construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa construction market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the South Africa construction market by value in 2022?

What will be the size of the South Africa construction market in 2027?

What factors are affecting the strength of competition in the South Africa construction market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's construction market?

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