

# South Africa Carbonated Soft Drinks Market Summary, Competitive Analysis and Forecast to 2026

https://marketpublishers.com/r/SB890E9D69B5EN.html

Date: February 2023

Pages: 32

Price: US\$ 350.00 (Single User License)

ID: SB890E9D69B5EN

# **Abstracts**

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#### SUMMARY

Carbonated Soft Drinks in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The carbonated soft drinks market consists of retail sale of carbonated drinks. Carbonated soft drinks are defined as sweetened, non-alcoholic drinks containing carbon dioxide, both regular calorie and low calorie. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions used in the creation of this report have been calculated using constant annual average 2021 exchange rates.

The South African carbonated soft drinks market had total revenues of \$3,816.6m in 2021, representing a compound annual growth rate (CAGR) of 2.2% between 2016 and 2021.

Market consumption volume increased with a CAGR of 0.3% between 2016 and 2021, to reach a total of 4,502.7 million litres in 2021.



The performance of the market is forecast to accelerate, with an anticipated CAGR of 2.9% for the five-year period 2021 - 2026, which is expected to drive the market to a value of \$4,410.1m by the end of 2026.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the carbonated soft drinks market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the carbonated soft drinks market in South Africa

Leading company profiles reveal details of key carbonated soft drinks market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa carbonated soft drinks market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the South Africa carbonated soft drinks market by value in 2021?

What will be the size of the South Africa carbonated soft drinks market in 2026?

What factors are affecting the strength of competition in the South Africa carbonated soft drinks market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's carbonated soft drinks market?



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